



Introduction to Tokamak Operation Scenarios and Development Considerations

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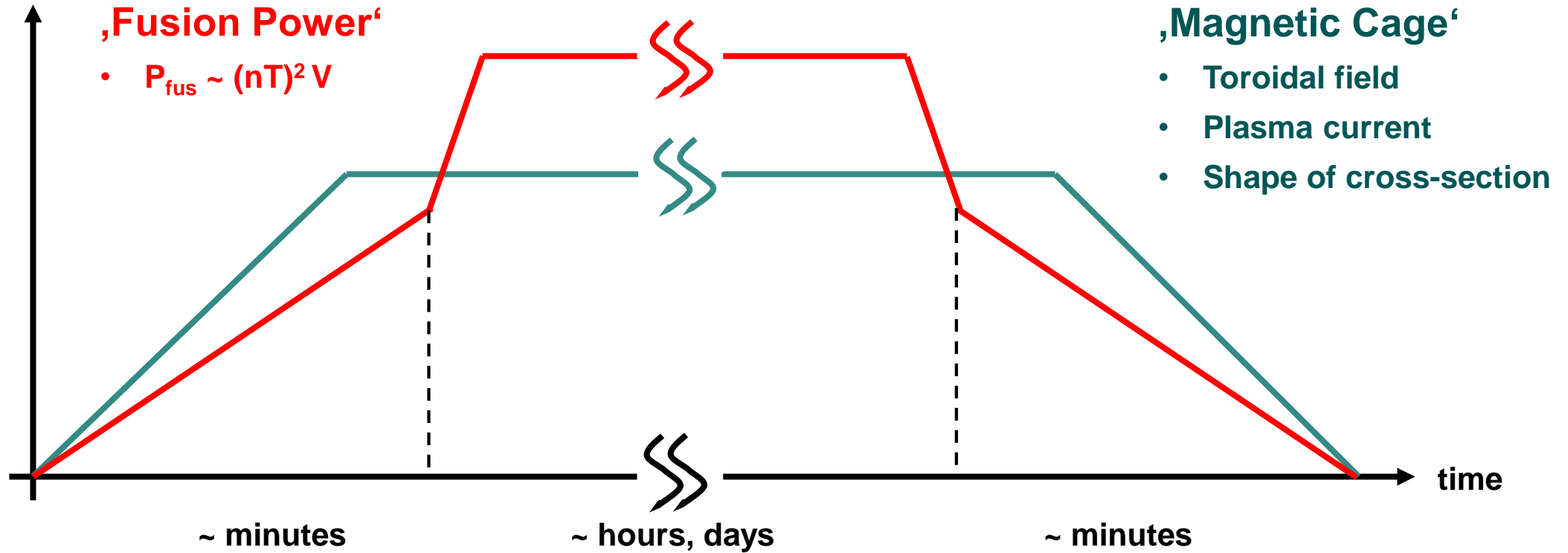
85748 Garching

Germany

Talk given at ITER International School, San Diego, 25.07.2022



Goal: produce and sustain a burning fusion plasma



„Burning“ plasma: $Q = P_{\text{fus}}/P_{\text{ext}} \gg 1 \Rightarrow$ fulfill Lawson criterion $nT\tau_E > 5 \times 10^{21}$ @ 15 keV

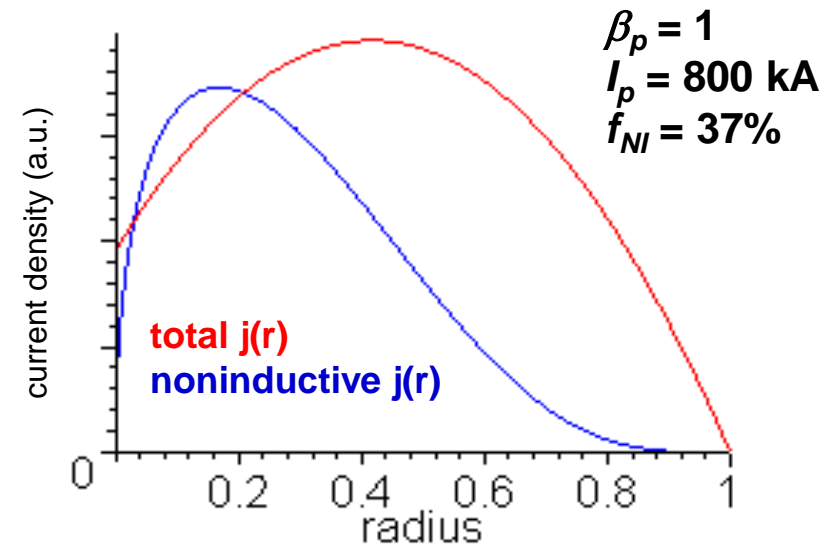
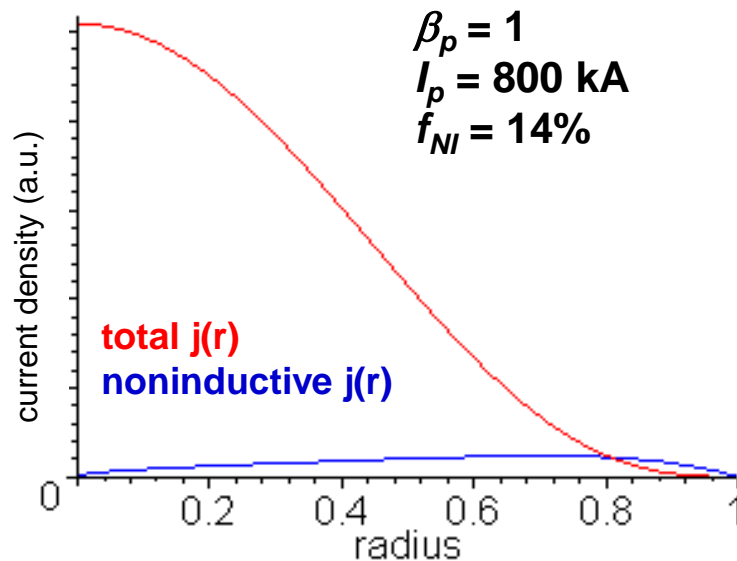
- achievable n , T , τ_E , and pulse length depend on „tokamak operation scenario“ (= mode of operation)
- note: here, we use the term „operation scenario“ for the flat-top phase only



What is a 'tokamak operation scenario'?

A tokamak operation scenario is a tokamak discharge state, characterized by

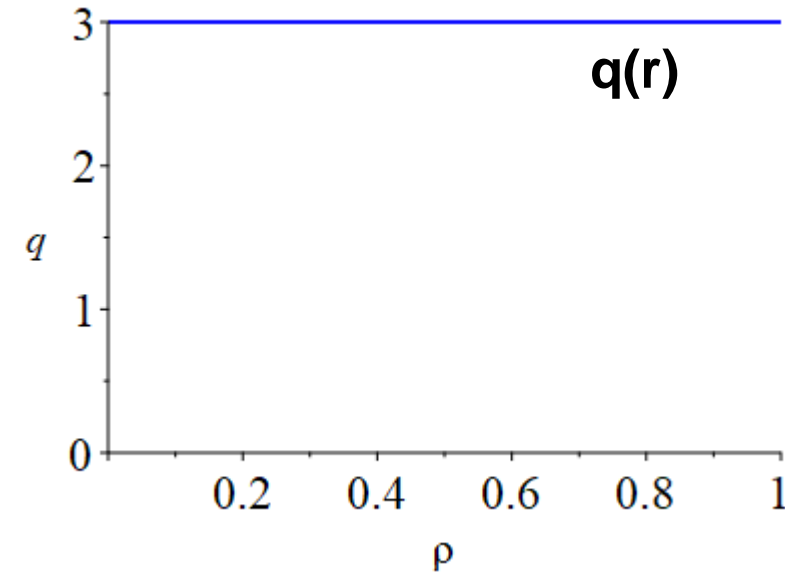
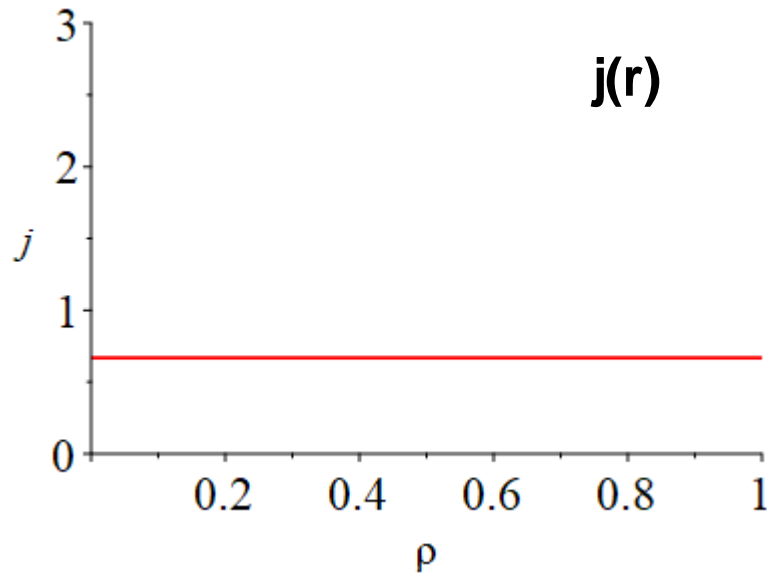
- external control parameters: B_t , R_0 , a , κ , δ , P_{heat} , Φ_D ...
- integral plasma parameters: $\beta = 2\mu_0 \langle p \rangle / B^2$, $I_p = 2\pi \int j(r) r dr$...
- plasma profiles: pressure $p(r) = n(r) * T(r)$, current density $j(r)$...



For similar integral plasma parameters, discharge properties can vary significantly

→ Tokamak operation scenario best characterized by *shape* of $p(r)$, $j(r)$

Link between the current profile $j(r)$ and the safety factor profile $q(r)$



The radial profile of the toroidal current is directly linked to the radial profile of the safety factor q

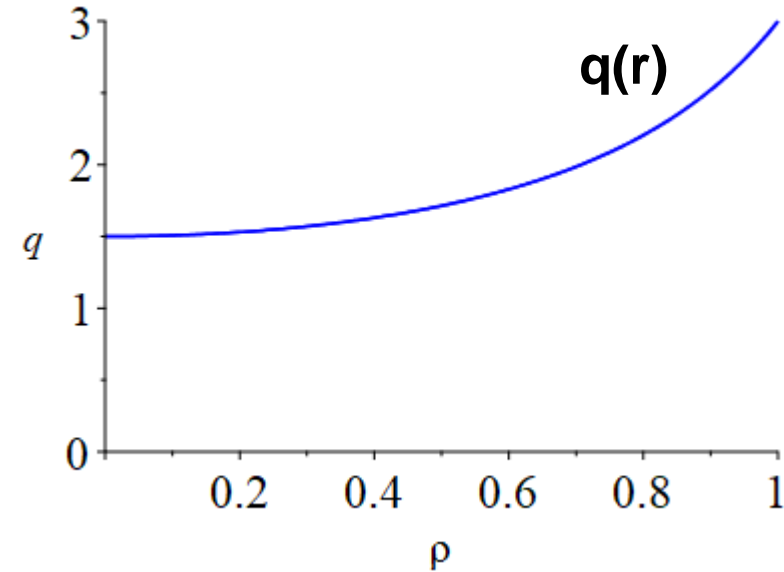
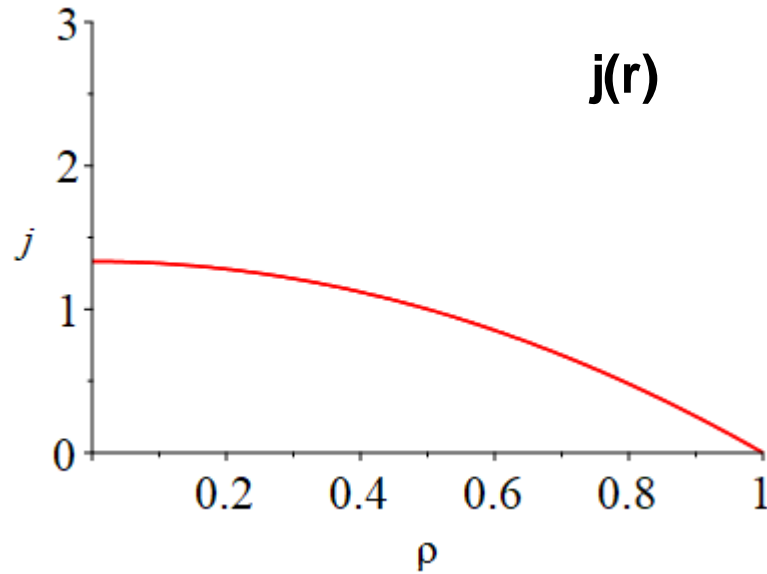
$$q \approx \frac{r B_{tor}}{R B_{pol}} \propto \frac{r^2 B_{tor}}{R I_p(r)} \quad \text{where } I_p(r) \text{ is the total current inside } r: \quad I_p(r) = 2\pi \int_{r'=0}^{r'=r} r' dr' j(r')$$

(formula only holds for a large aspect ratio torus with cylindrical cross-section)

This dimensionless quantity is very important for MHD stability

- too low q leads to kinking of plasma column

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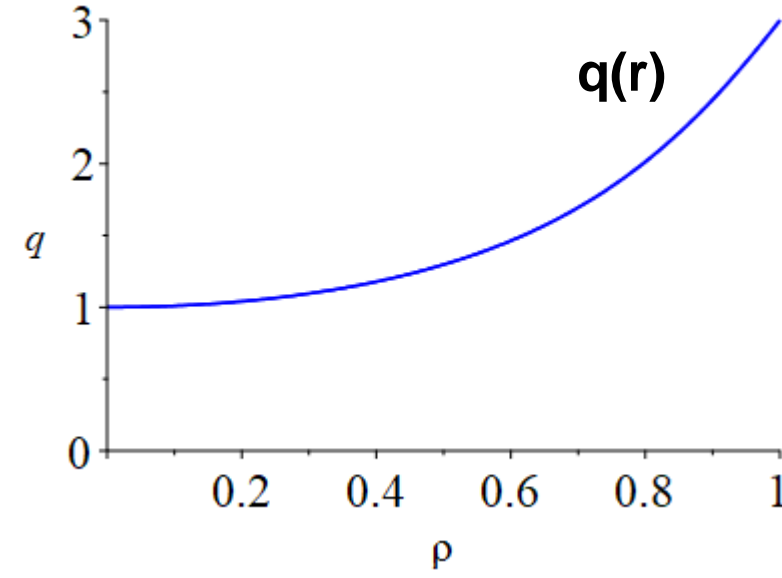
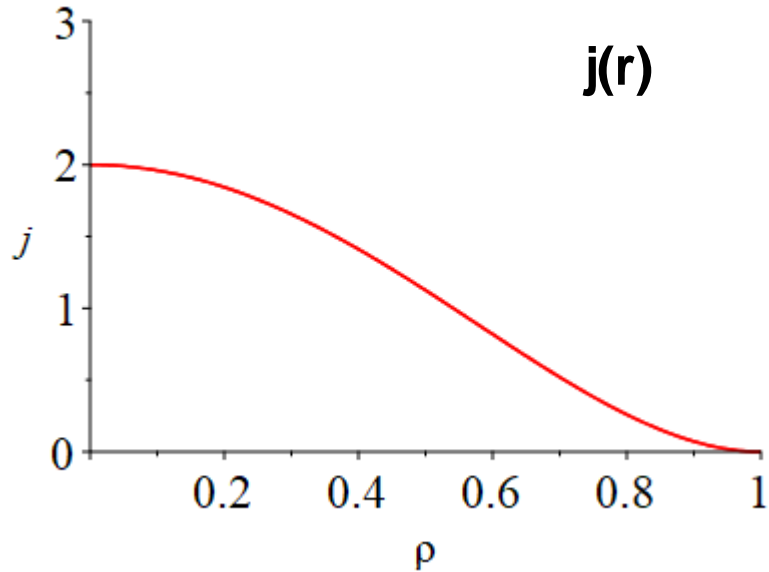
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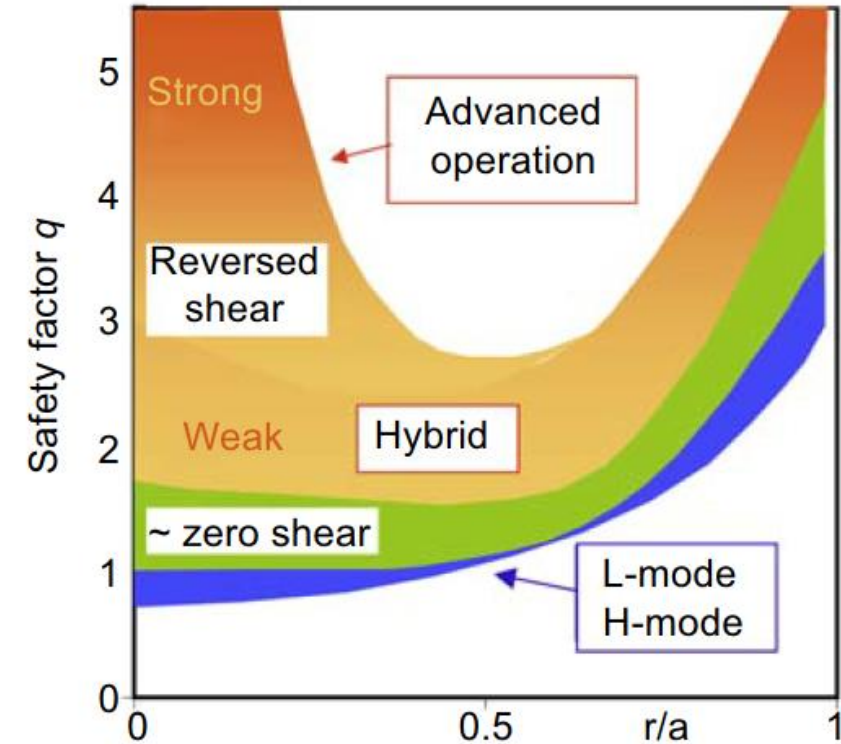
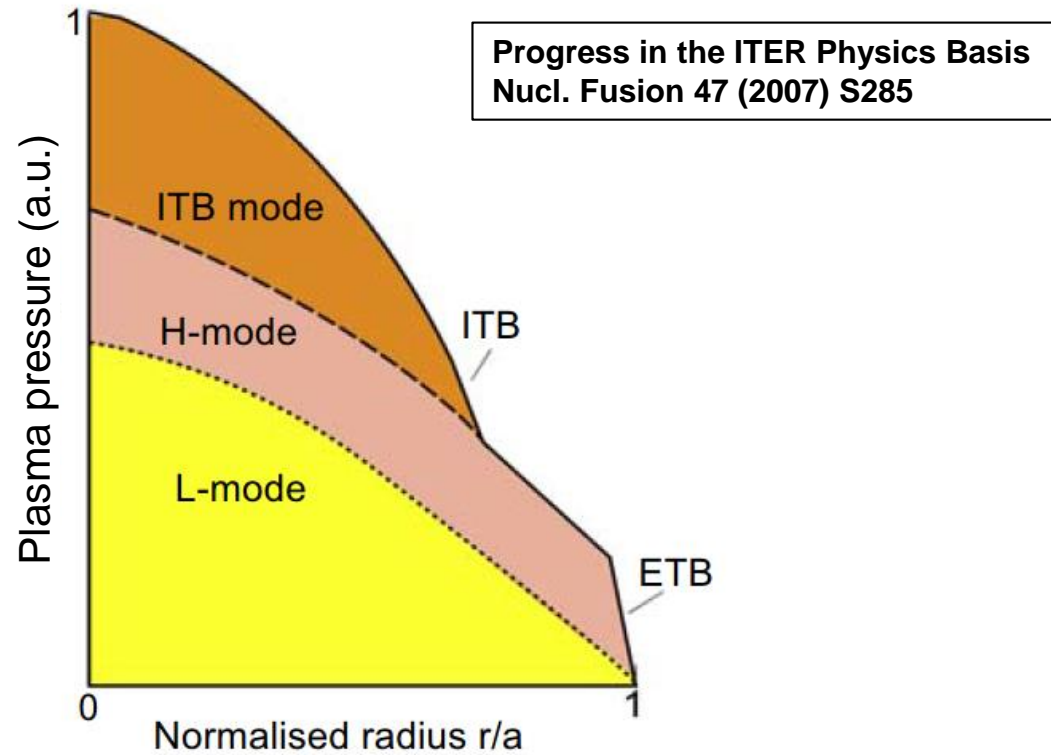
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- pressure profile composed of kinetic profiles $p(r) = n_e(r) T_e(r) + n_i(r) T_i(r)$
- current profile usually parametrised by safety factor $q(r)$



- 1) Introduction (just given)**
- 2) Optimisation strategies for tokamak plasmas**
- 3) Scenarios characterised by $j(r)$ and $p(r)$**
- 4) Scenario access**
- 5) Summary**



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Figure of merit for fusion performance $nT\tau_E$

Aim is to generate power, so

- P_{fusion}/P_{ext} should be high

$P_{ext} = P_{heat} - P_{\alpha}$ determined by thermal insulation:

- $\tau_E = W_{plasma}/P_{heat}$ (energy confinement time)

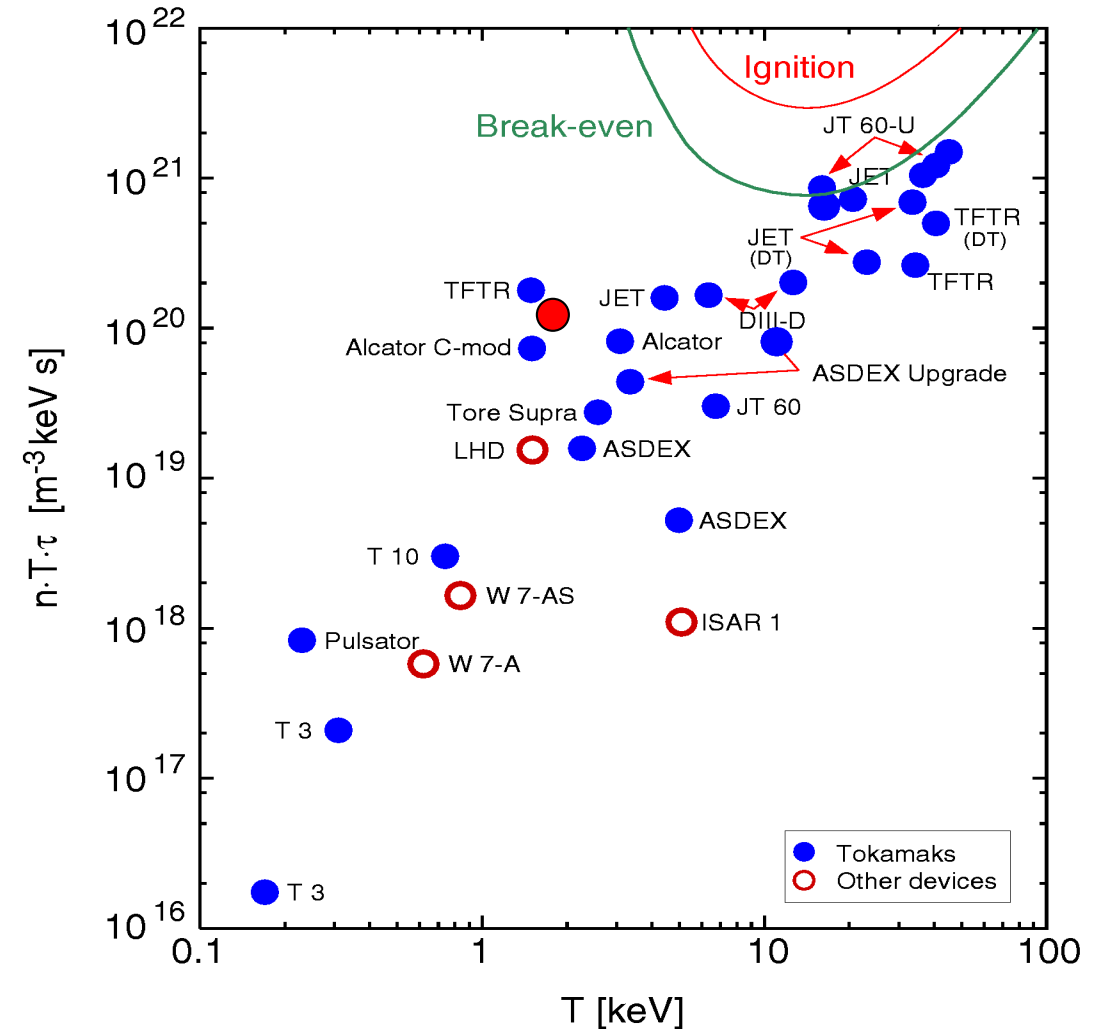
In present day experiments, P_{heat} comes from external heating systems

- $Q = P_{fus}/P_{ext} \approx P_{fus}/P_{heat} \sim (nT)^2/(nT/\tau_E) \sim nT\tau_E$

In a reactor, P_{heat} mainly by α -(self)heating:

- $Q = P_{fus}/P_{ext} = P_{fus}/(P_{heat} - P_{\alpha}) \rightarrow \infty$
(ignited plasma, Q no longer $\sim nT\tau_E$)

→ Optimising fusion performance means optimizing $nT\tau_E$





Optimisation of $nT\tau_E$: ideal pressure limit

Optimising nT means high pressure and, for given magnetic field, high $\beta = 2\mu_0 \langle p \rangle / B^2$

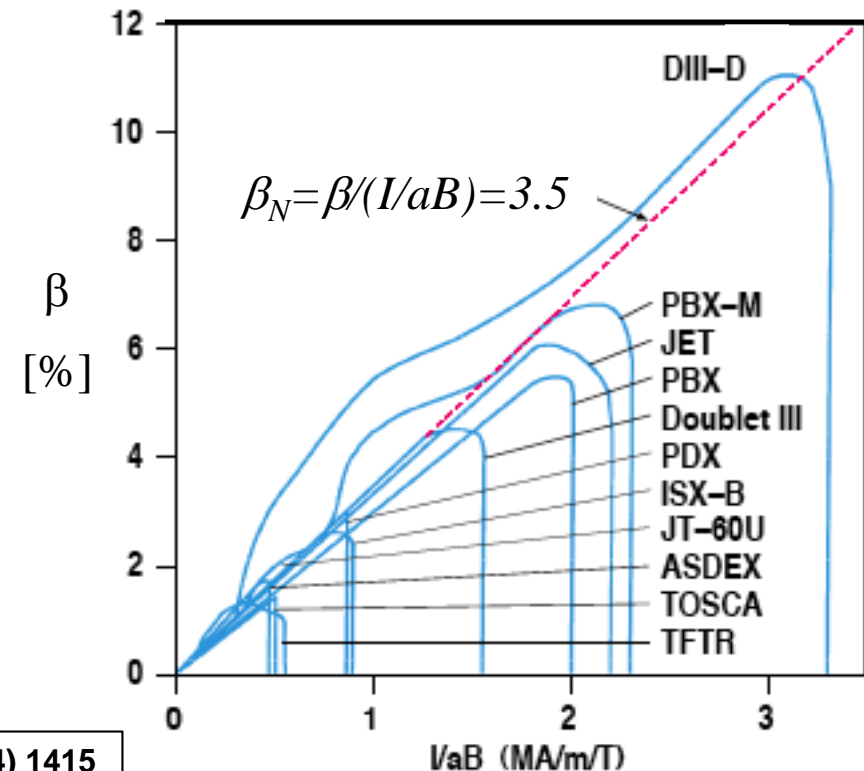
This quantity is limited by magneto-hydrodynamic (MHD) instabilities

‘Ideal’ MHD limit (ultimate limit, plasma unstable on Alfvén (inertial) time scale ~ 10 s of μ s)

- ‘Troyon’ limit $\beta_{max} \sim I_p/(aB)$, leads to definition of β_N :

$$\beta_N = \beta / I_p / (aB) \propto \beta A q$$

- high plasma current beneficial for achieving high β
- at fixed aB , shaping of plasma cross section allows higher I_p (low q limit, see later)



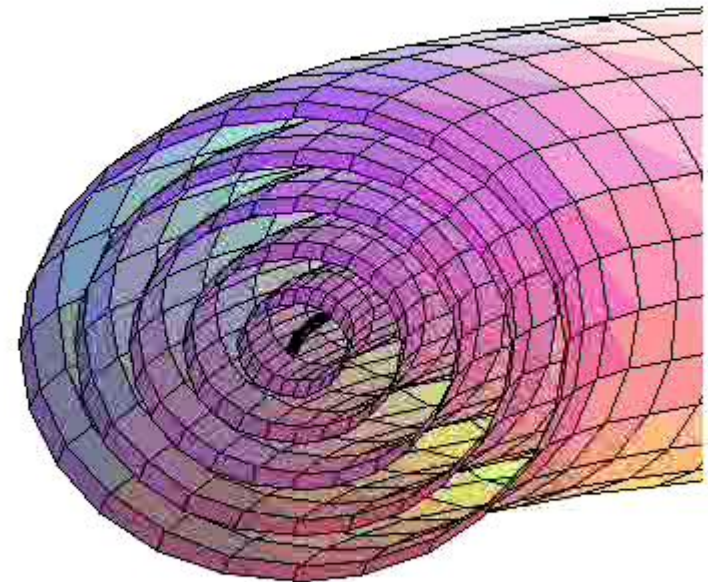
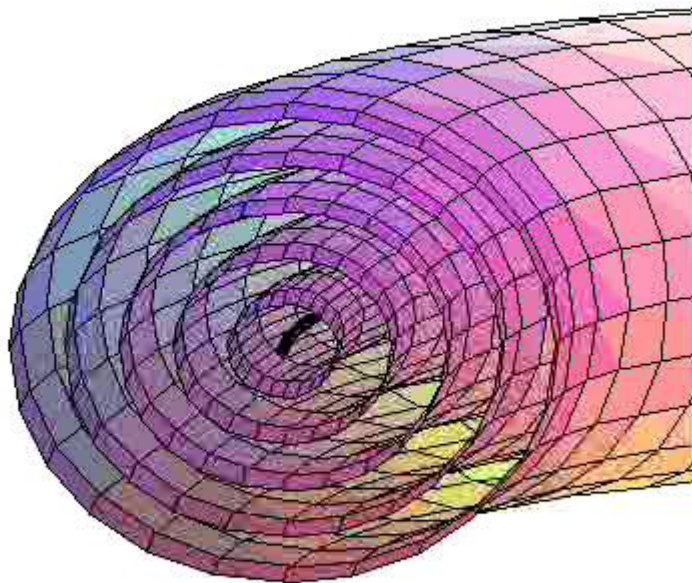
E.J. Strait et al., Phys. Plasmas 1 (1994) 1415



Optimisation of $nT\tau_E$: resistive pressure limit

In an ideal MHD stable plasma, resistive MHD instabilities may occur, leading to magnetic islands

‘Resistive’ MHD limit (on local current redistribution time scale ~ 10 s of ms)

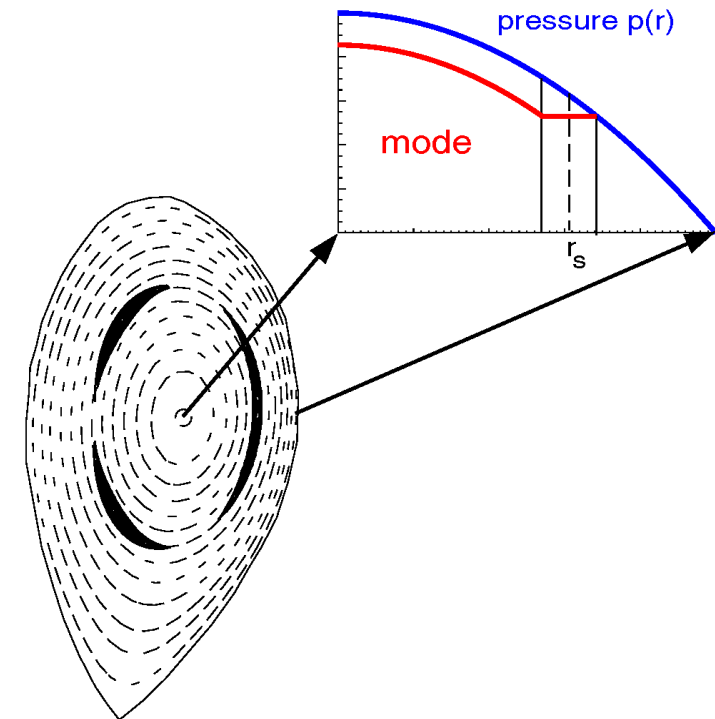
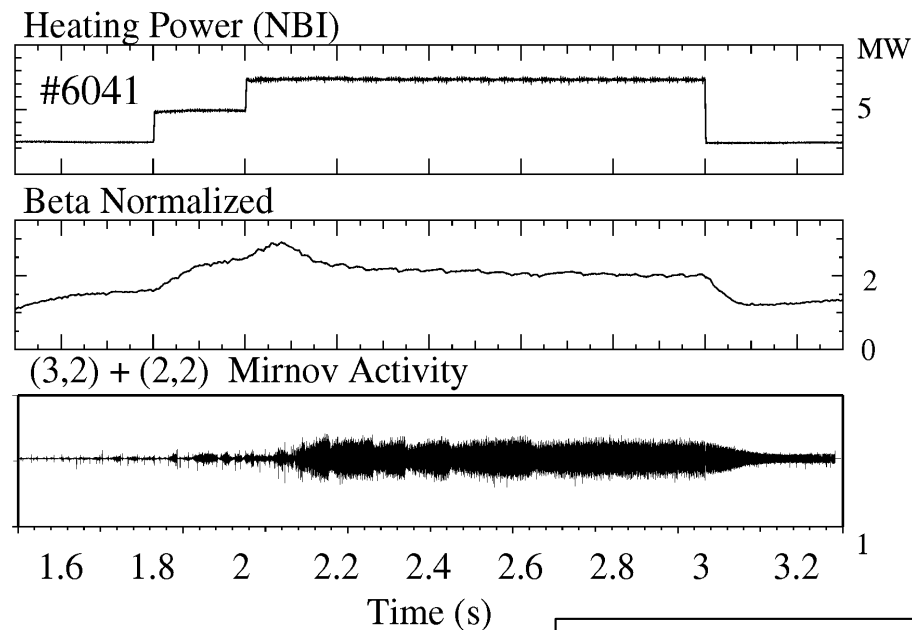


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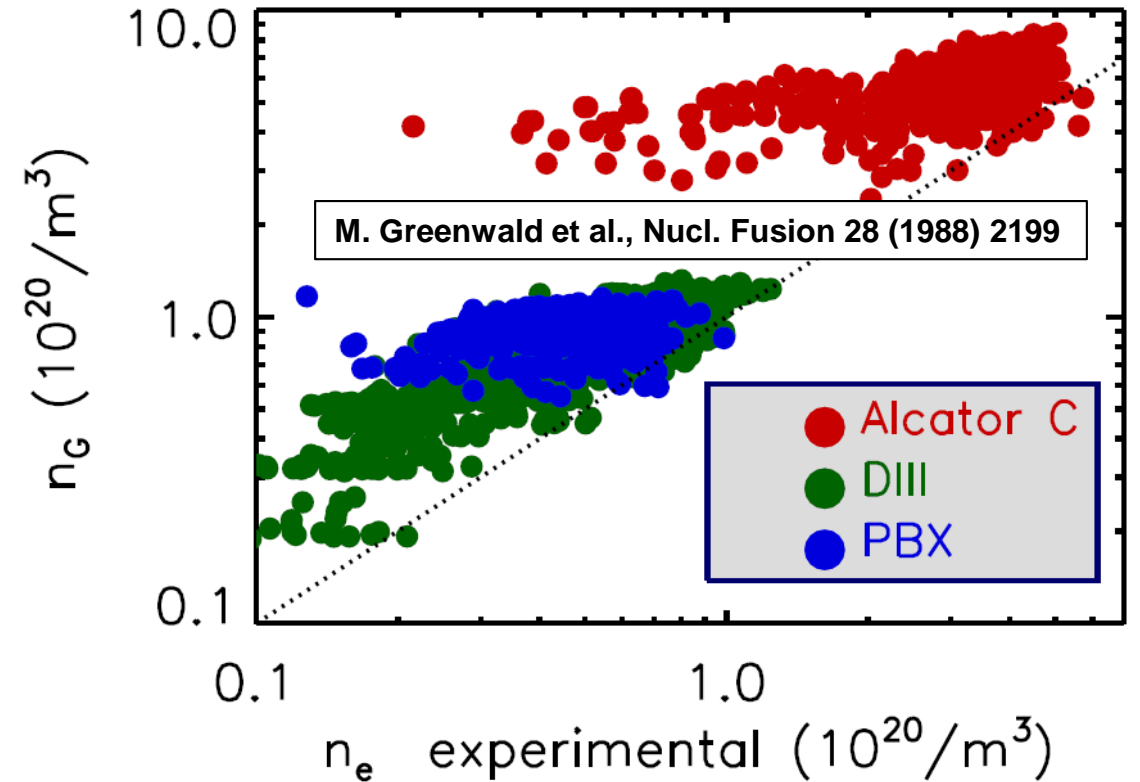
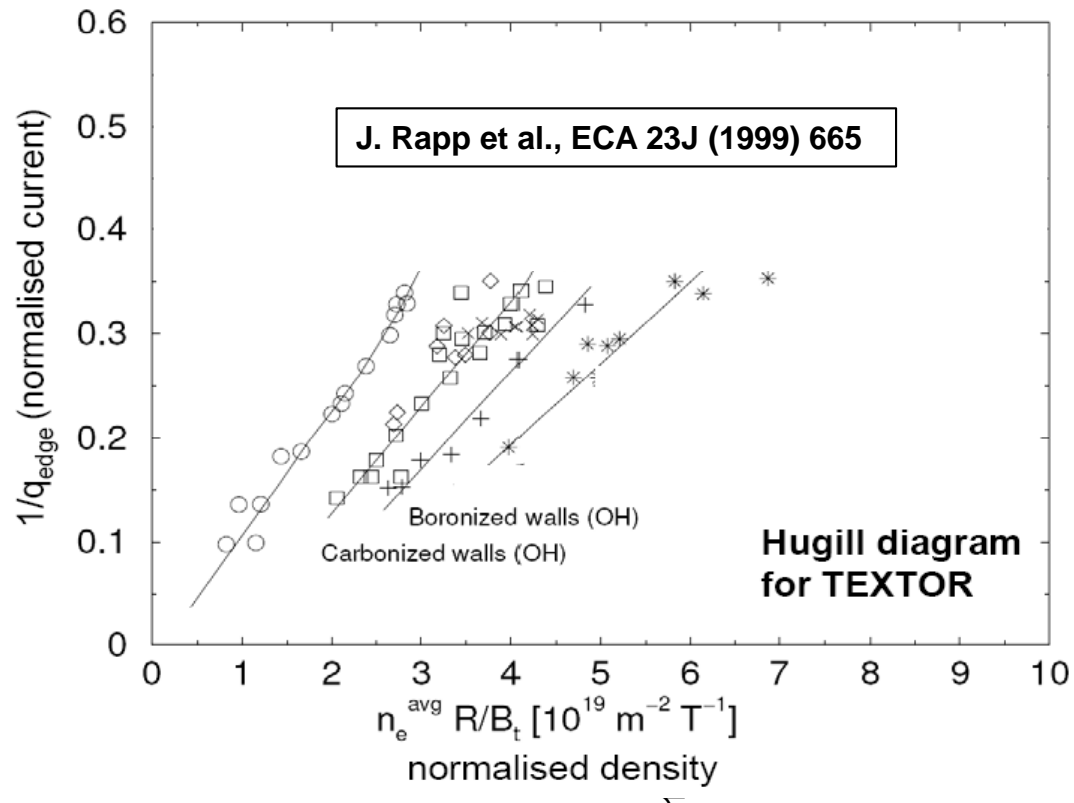
- ‘Neoclassical Tearing Mode’ (NTM) driven by loss of pressure driven ‘bootstrap’ current within magnetic island



H. Zohm et al., Plasma Phys. Control. Fusion 37 (1995) A313



Optimisation of $nT\tau_E$: density limit



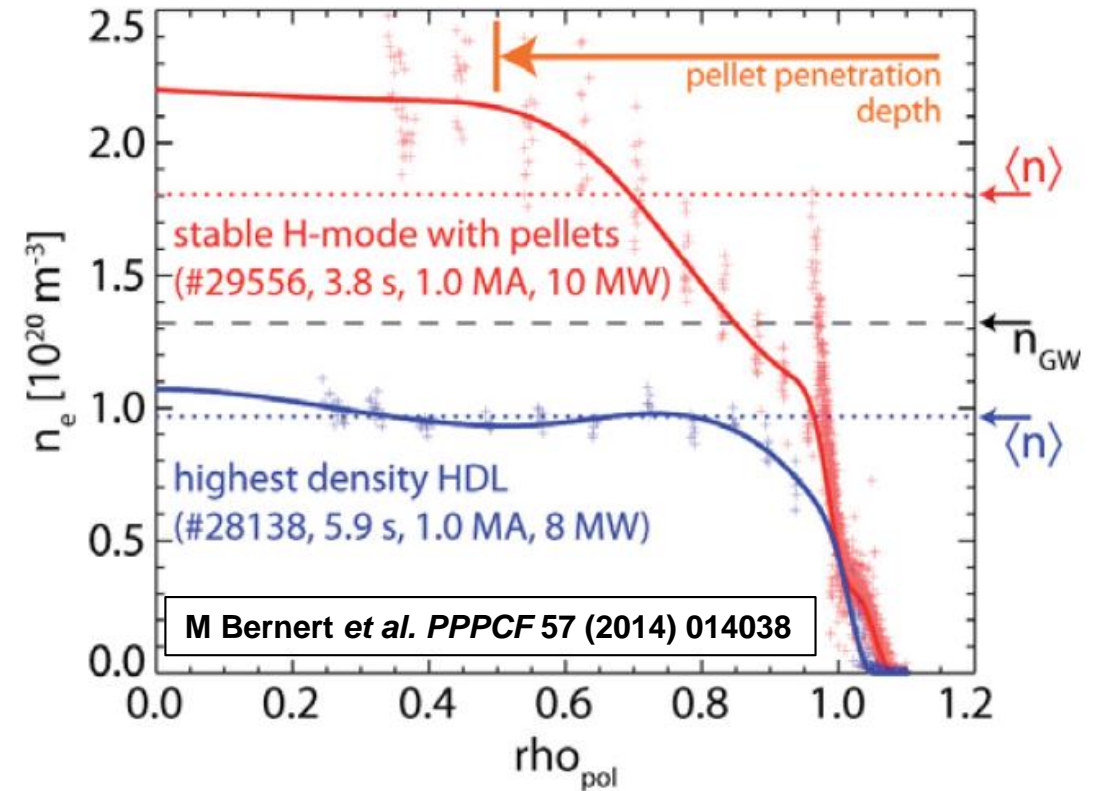
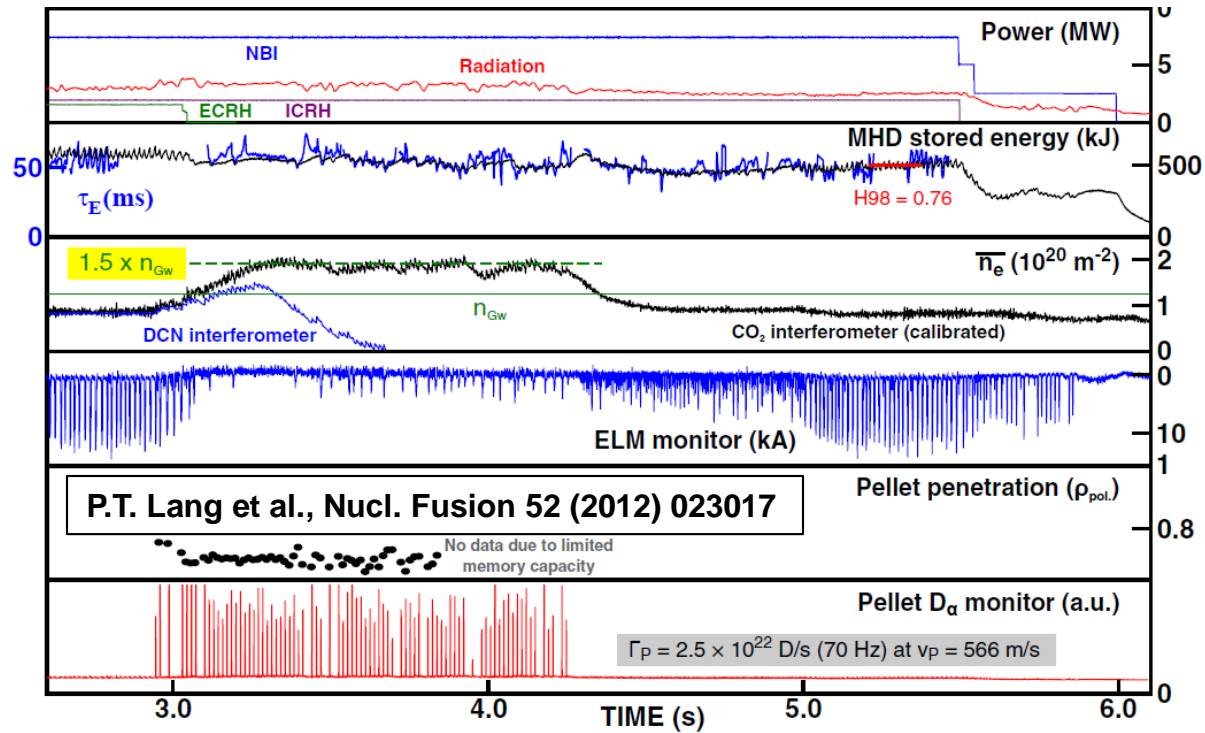
Since T has an optimum value at ~ 20 keV, n should be as high as possible

- density is limited by disruptions due to excessive edge cooling
- *empirical* ‘Greenwald’ limit, $n_{GW} \sim I_p/(\pi a^2) \rightarrow$ high I_p helps to obtain high n

$$n_{GW} = I_p / (\pi a^2)$$



N.B.: Operation at $n/n_{GW} > 1$ is possible

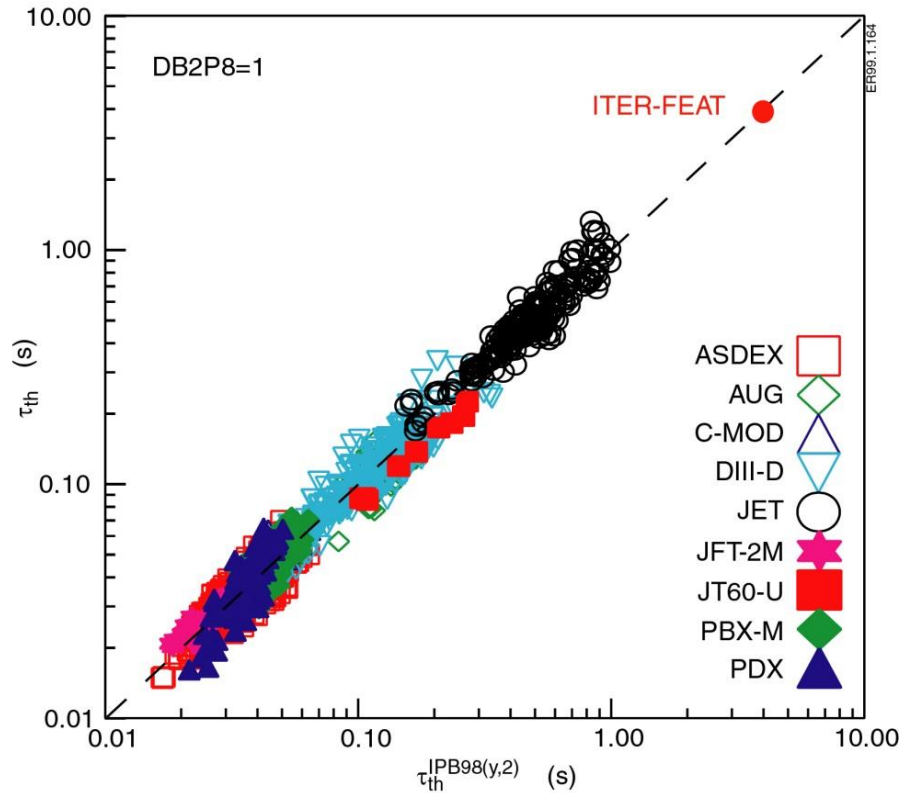


Greenwald limit sets a limitation to the edge density, not necessarily the central density

- can be overcome by central fueling ('pellets') or through inward 'pinch' for particles



Optimisation of $nT\tau_E$: confinement scaling



Empirical ITER 98(p,y) scaling:

$$\tau_E \sim H I_p^{0.93} P_{heat}^{-0.63} B_t^{0.15} \dots$$

ITER Physics Basis
Nucl. Fusion 39 (1999) 2203

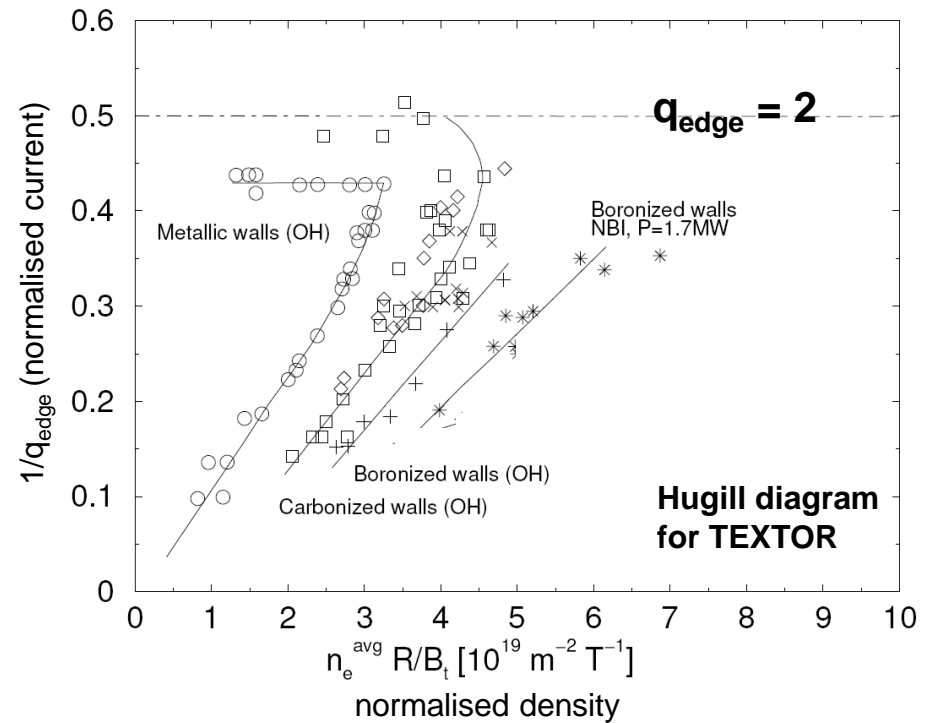
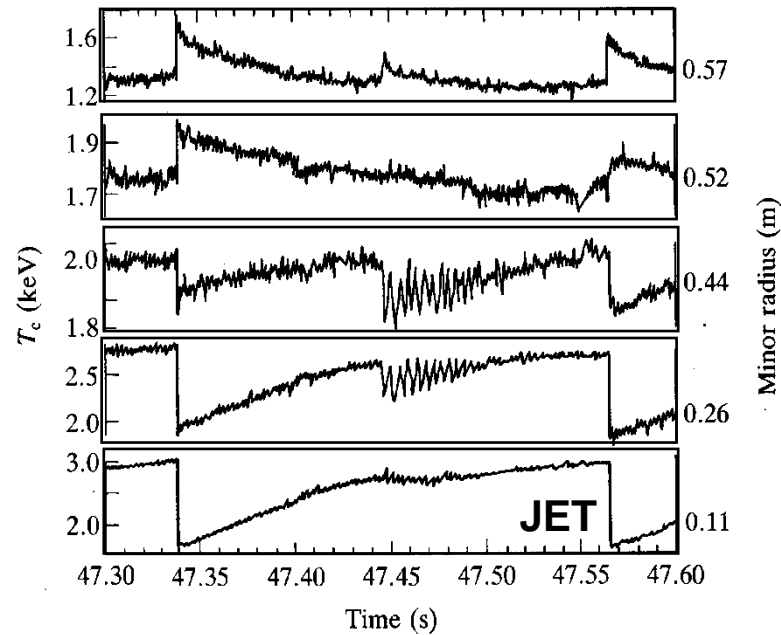
Empirical confinement scalings show linear increase of τ_E with I_p

- note the power degradation (τ_E decreases with P_{heat} !)
- ‘H-factor’ H measures the quality of confinement relative to the scaling



Optimisation of $nT\tau_E$: current limit

BUT: for given B_t , I_p and $j(0)$ are limited by current gradient driven MHD instabilities



Limit to safety factor $q \sim (r/R) (B_{tor}/B_{pol})$

- for $q < 1$, tokamak unconditionally unstable \rightarrow central 'sawtooth' instability
- for $q_{edge} \rightarrow 2$, plasma tends to disrupt (external kink) – limits value of I_p (usually want $q_{edge} \geq 3$)

Additional constraints from power exhaust

Tolerable heat flux on components limits power flux across the separatrix

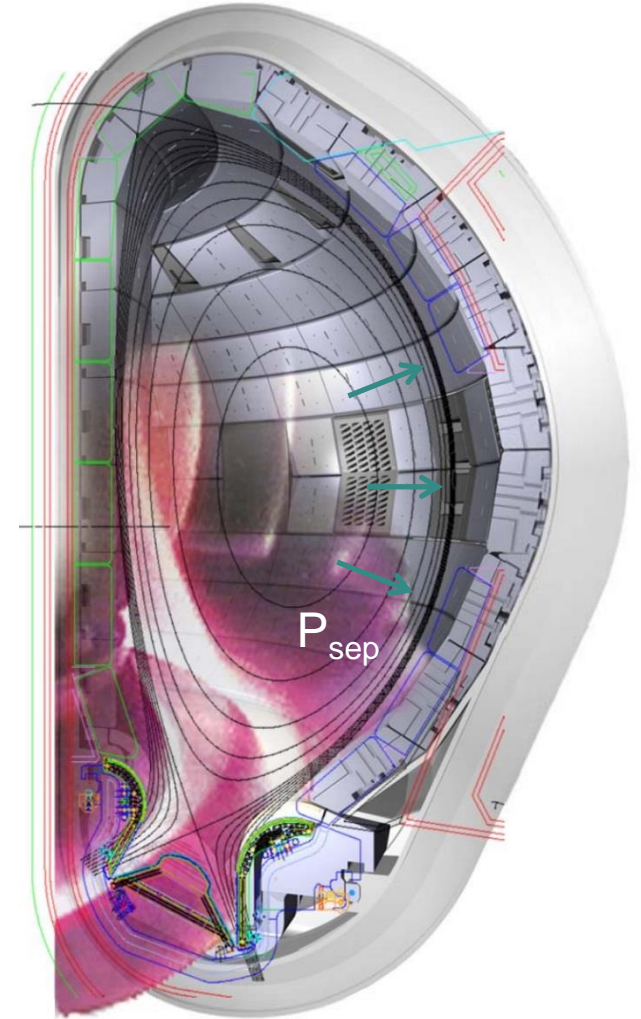
- heat comes down to the divertor in narrow layer of width $\lambda_q \sim \text{cm}$
- experimentally, λ_q does not increase with R ☹

Need to dissipate power (additional radiation, charge exchange) before it reaches the target plate

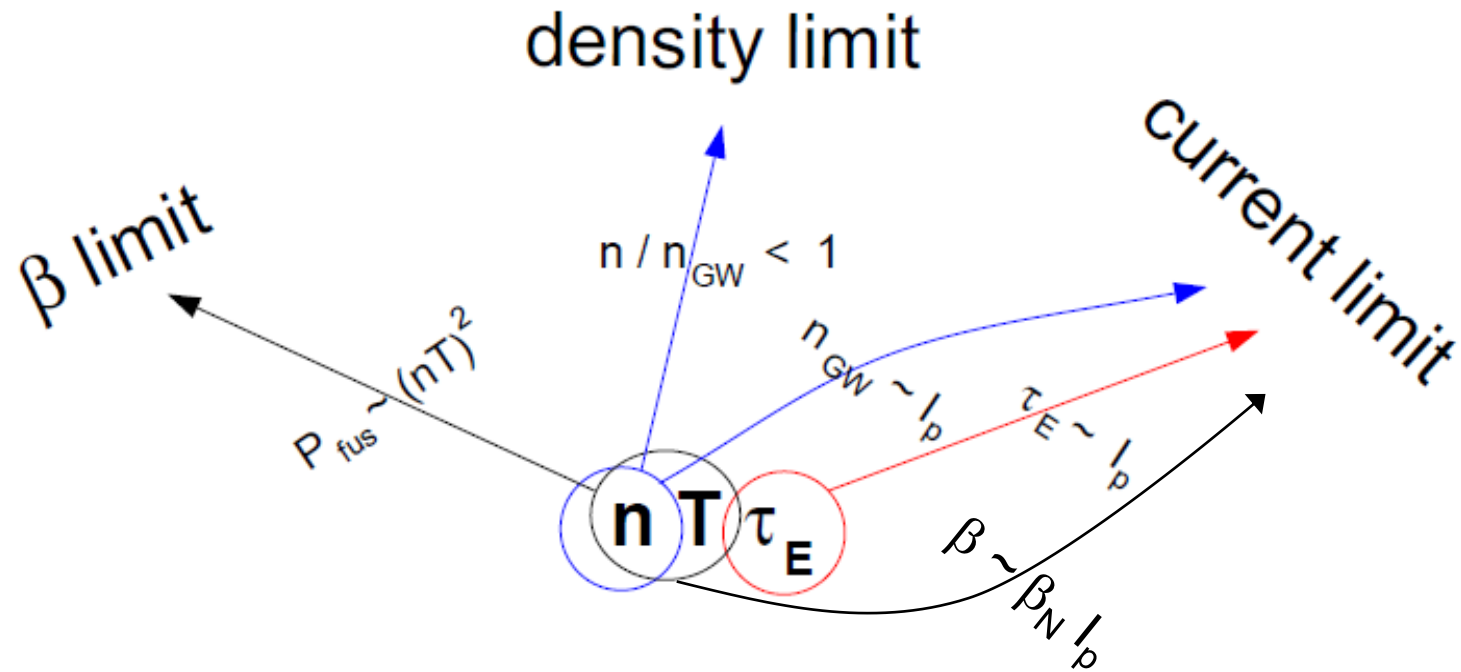
- additional constraint: excessive radiation decreases central

(not addressed in the remainder of the talk, but serious, → 2019 IIS)

N.B.: difficult to study in present day devices since exhaust needs high density, current drive needs low density...



Optimisation of $nT\tau_E$



Optimising for $Q = P_{\text{fus}}/P_{\text{ext}}$ drives operational point close to operational limits

Tokamak optimisation: steady state operation

For steady state tokamak operation (100% noninductive), high I_p is not desirable

- external CD has low efficiency (usually less than 0.1 A per W)
- internal bootstrap current high for high $j_{bs} \sim (r/R)^{1/2} \nabla p / B_{pol} \rightarrow f_{bs} = I_{bs} / I_p = c_{bs} A^{-1/2} \beta_{pol}$

Optimisation strategies for pulsed and steady state scenarios differ

- ideal stability limits $\sim \beta_N$, fusion power $\sim \beta^2$, bootstrap fraction $\sim \beta_p$

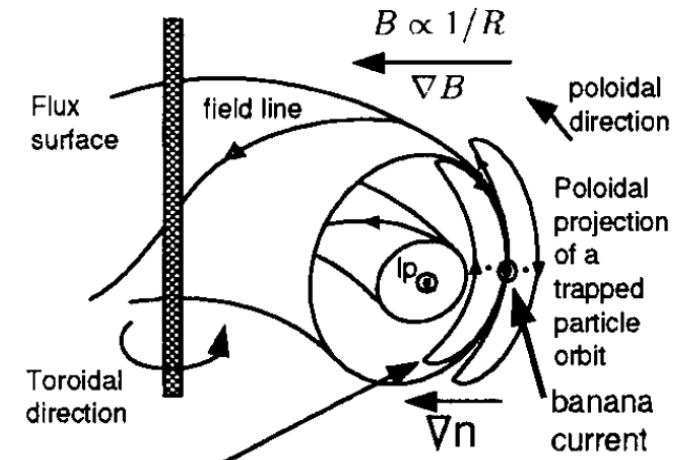
Optimise for fusion power and Q (pulsed tokamak, ITER Q=10):

$$\beta \sim \frac{\beta_N}{Aq} \Rightarrow \text{low } q \text{ operation}$$

Optimise for bootstrap fraction (steady state tokamak, ITER Q=5)

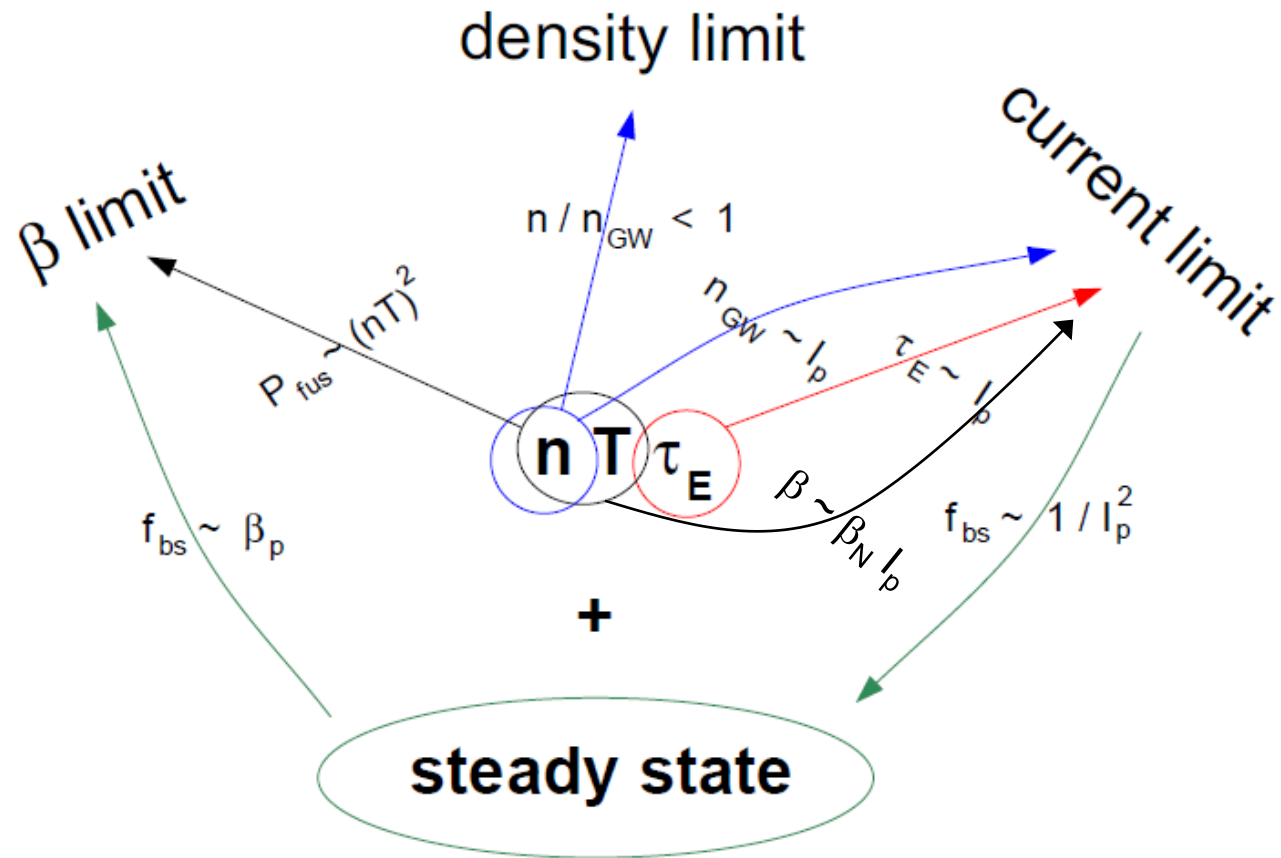
$$\beta_p \sim \beta_N Aq \Rightarrow \text{high } q \text{ operation (in conflict with ignition)}$$

\Rightarrow Steady state tokamak at high q strongly profits from higher H and β_N :



A.G. Peeters, Plasma Phys. Control. Fusion 42 (2000) B231.

Optimisation of $nT\tau_E$

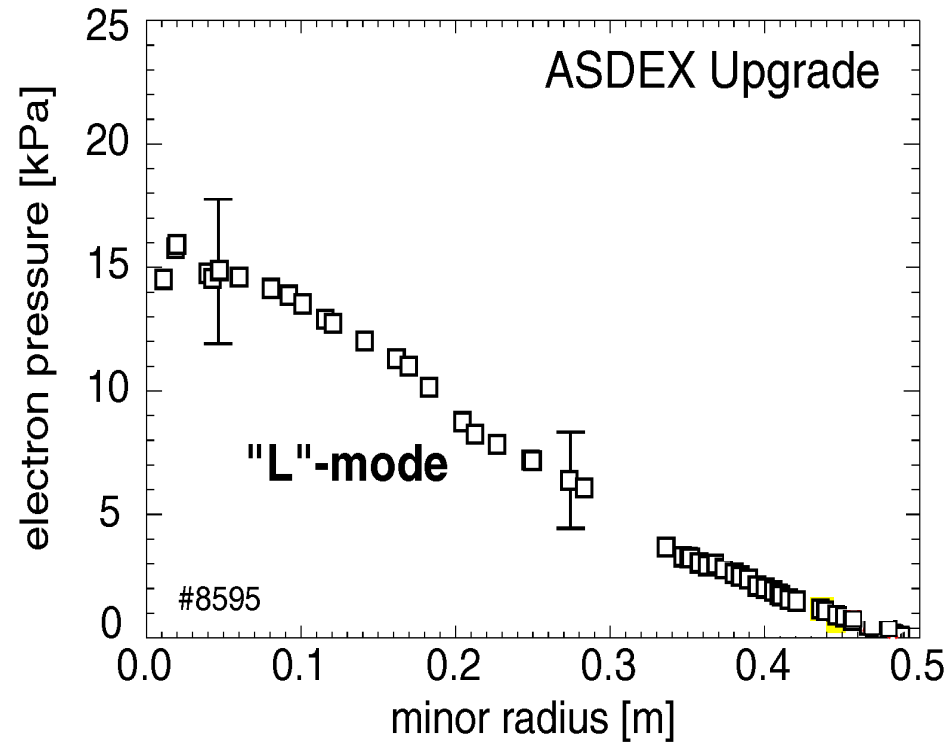


Including the steady state constraint emphasizes the β -limit
(and de-emphasizes current limit)



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The (low confinement) L-mode scenario



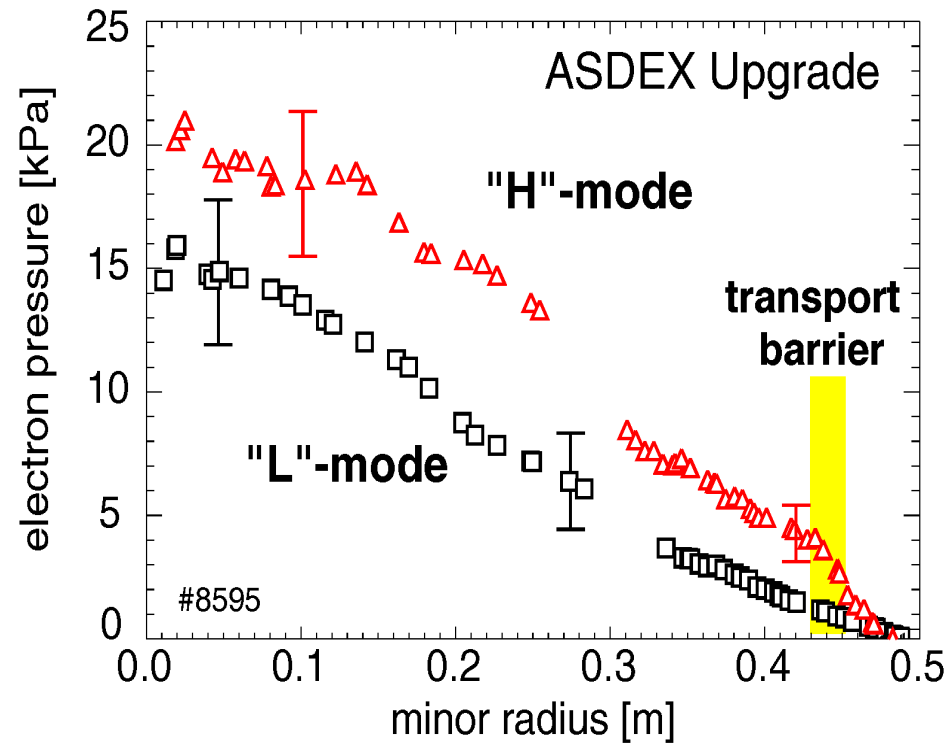
W. Suttrop et al., Plasma Phys. Control. Fusion 39 (1997) 2051

Standard scenario without special tailoring of geometry or profiles

- central current density usually limited by sawteeth
- temperature gradient sits at 'critical value' (see later) over most of profile
- extrapolates to very large ($R > 10$ m, $I_p > 30$ MA) pulsed reactor



The (high confinement) H-mode scenario

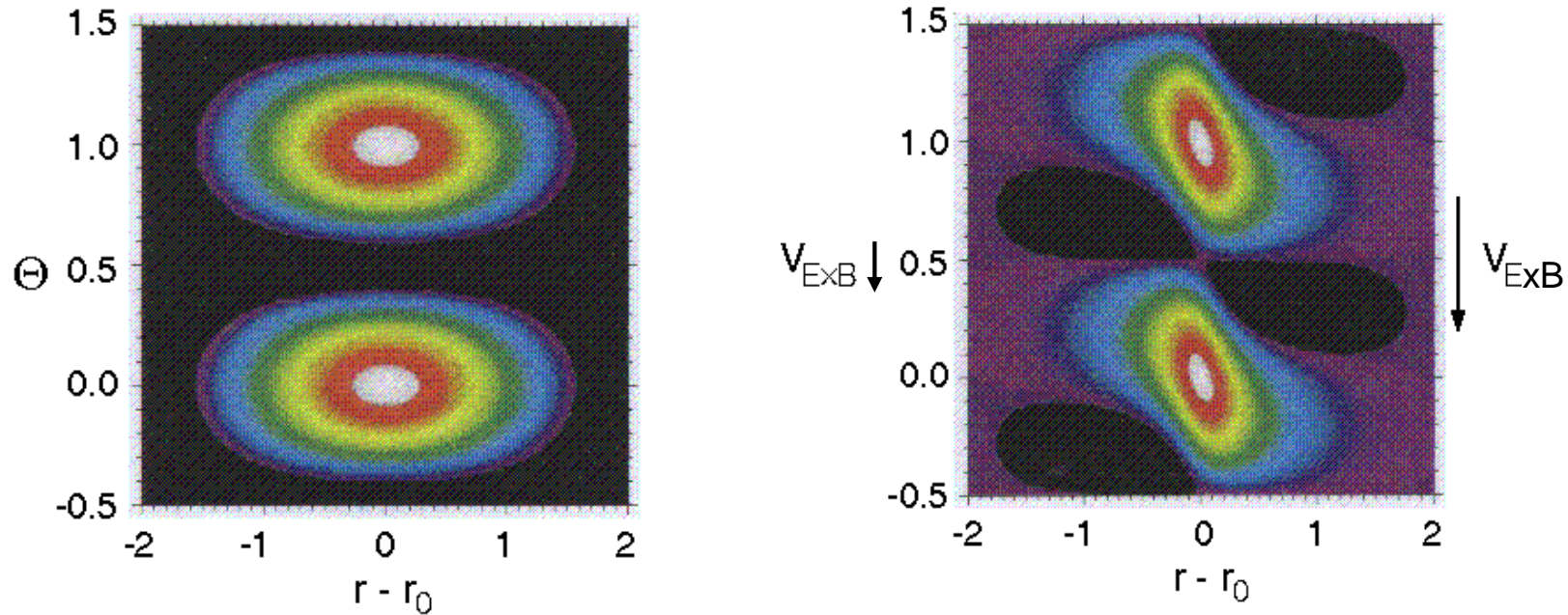


W. Suttrop et al., Plasma Phys. Control. Fusion 39 (1997) 2051

With hot (low collisionality) conditions, edge transport barrier develops when $P_{\text{heat}} > P_{\text{threshold}}$

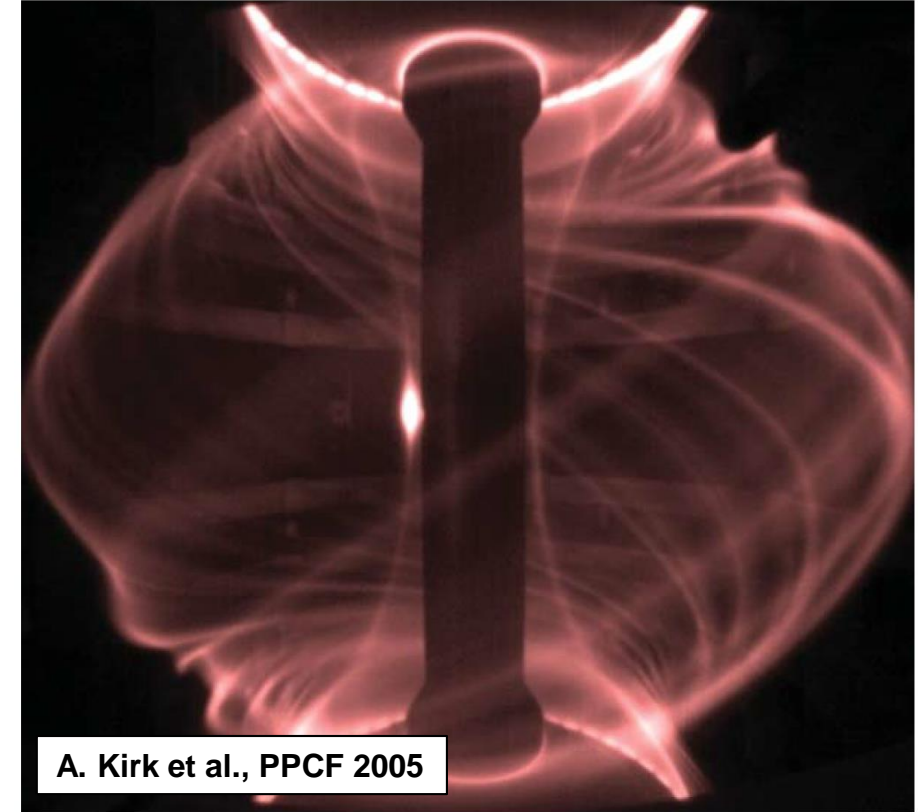
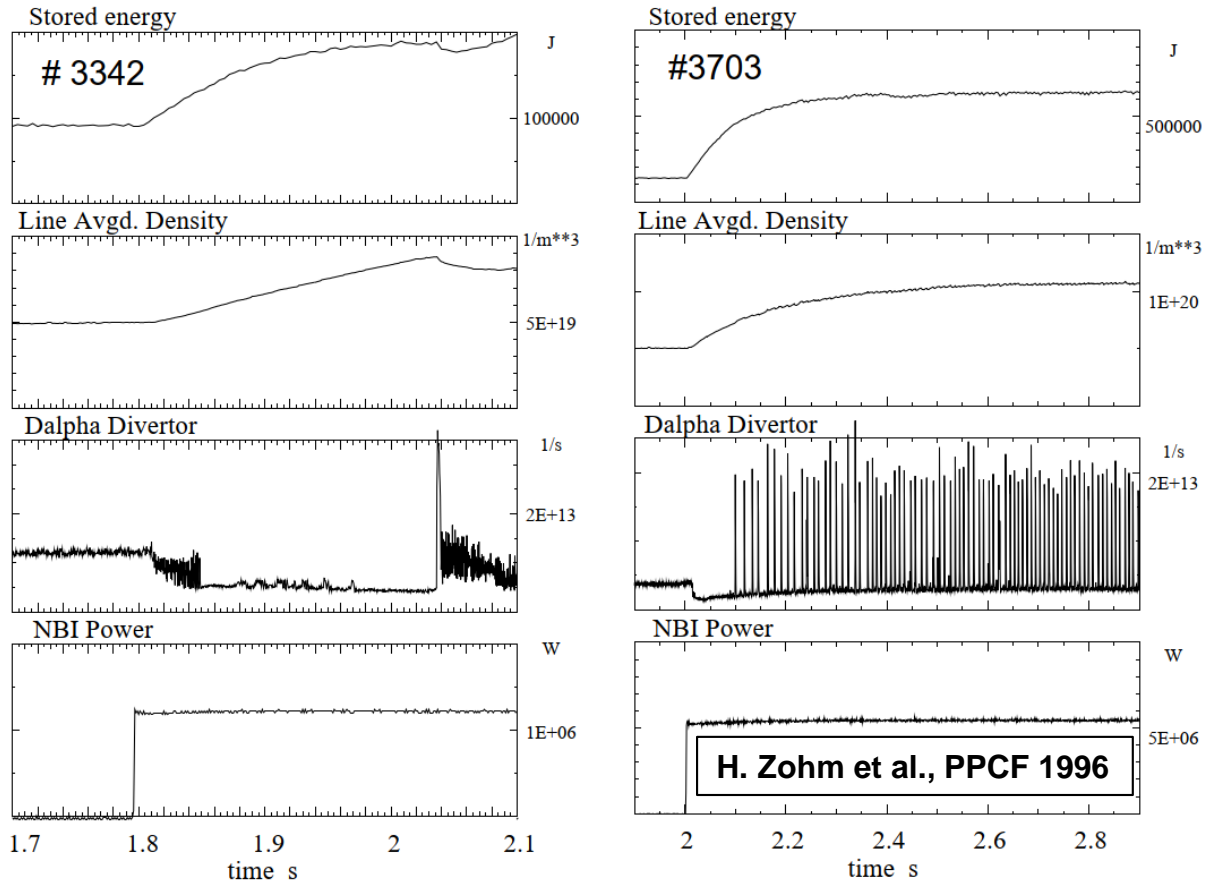
- gives higher boundary condition for 'stiff' core temperature profiles
- global confinement τ_E roughly factor 2 better than L-mode
- extrapolates to more attractive ($R \sim 8$ m, $I_p \sim 20$ MA) pulsed reactor

Mechanism for edge transport barrier formation



- in a very narrow (~ 1 cm) layer at the edge very high plasma rotation develops ($E = v \times B$ several 10s of kV/m)
- sheared edge rotation tears turbulent eddies apart
- smaller eddy size leads to lower radial transport ($D \sim \delta r^2 / \tau_{decor}$)

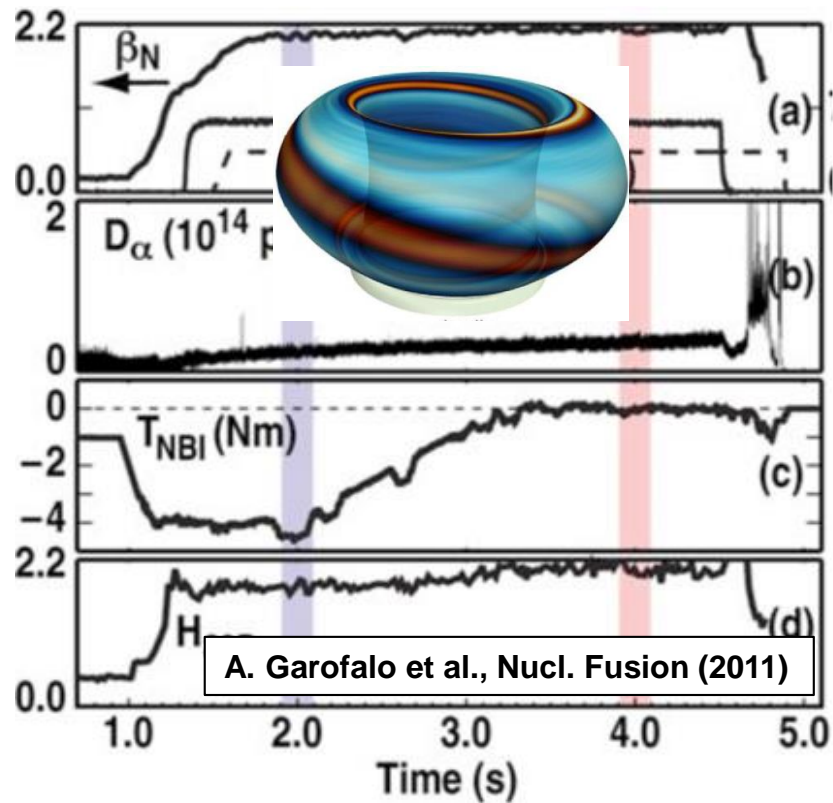
Standard H-mode discharge stationary through ELMs



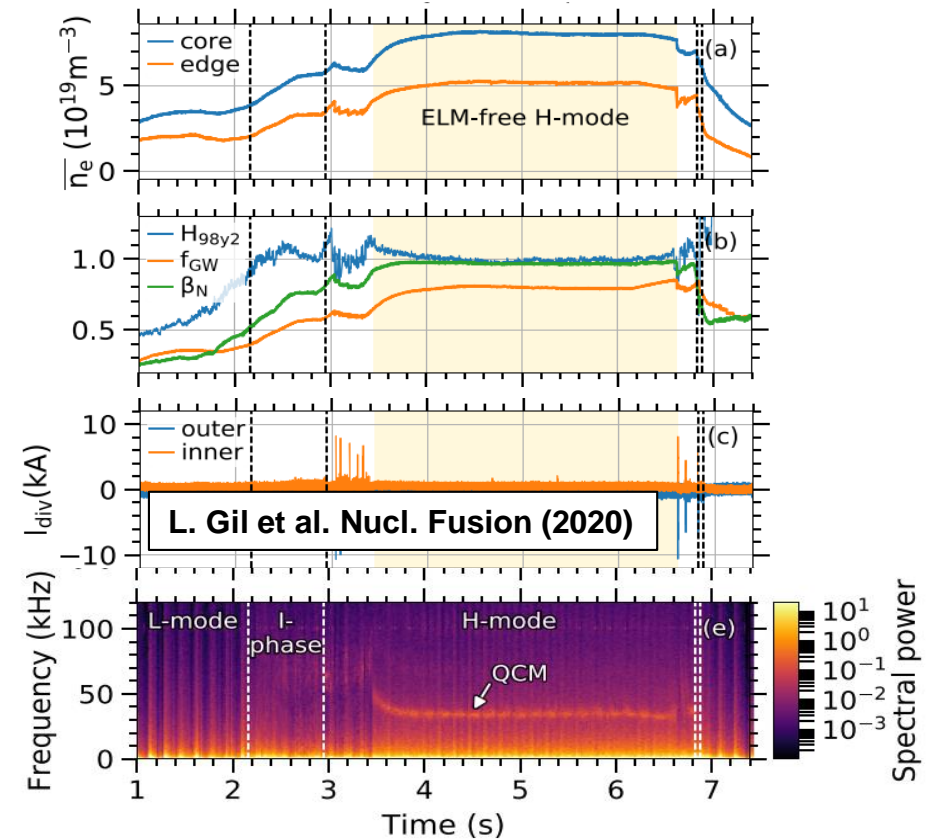
Steep edge gradients drive periodic relaxation instability: Edge Localised Modes (ELMs)

- beneficial for particle (impurity) exhaust, but heat pulses challenge divertor components

H-mode scenarios with small or no ELMs



‘QH’ mode: ELMs replaced by saturated kink



‘EDA’ mode: ELMs replaced by quasicohherent turbulence

In recent years, several small/no ELM scenarios have been developed

- key: extra pedestal transport that flushes impurities, but keeps pressure below MHD limit

Tokamak optimisation: steady state operation

For steady state tokamak operation (100% noninductive), high I_p is not desirable

- external CD has low efficiency (usually less than 0.1 A per W)
- internal bootstrap current high for high $j_{bs} \sim (r/R)^{1/2} \nabla p / B_{pol} \rightarrow f_{bs} = I_{bs} / I_p = c_{bs} A^{-1/2} \beta_{pol}$

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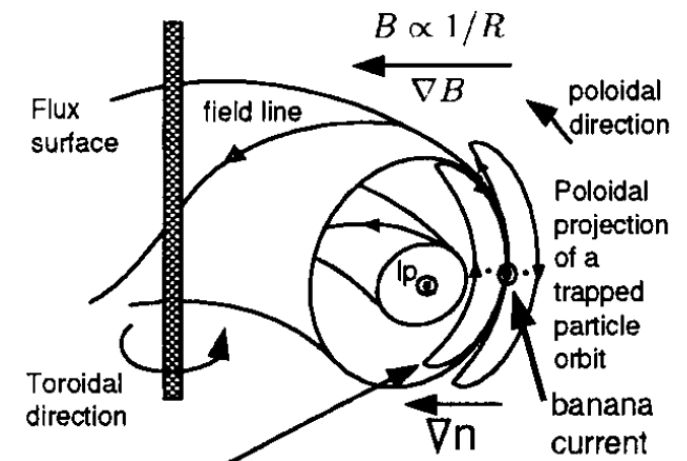
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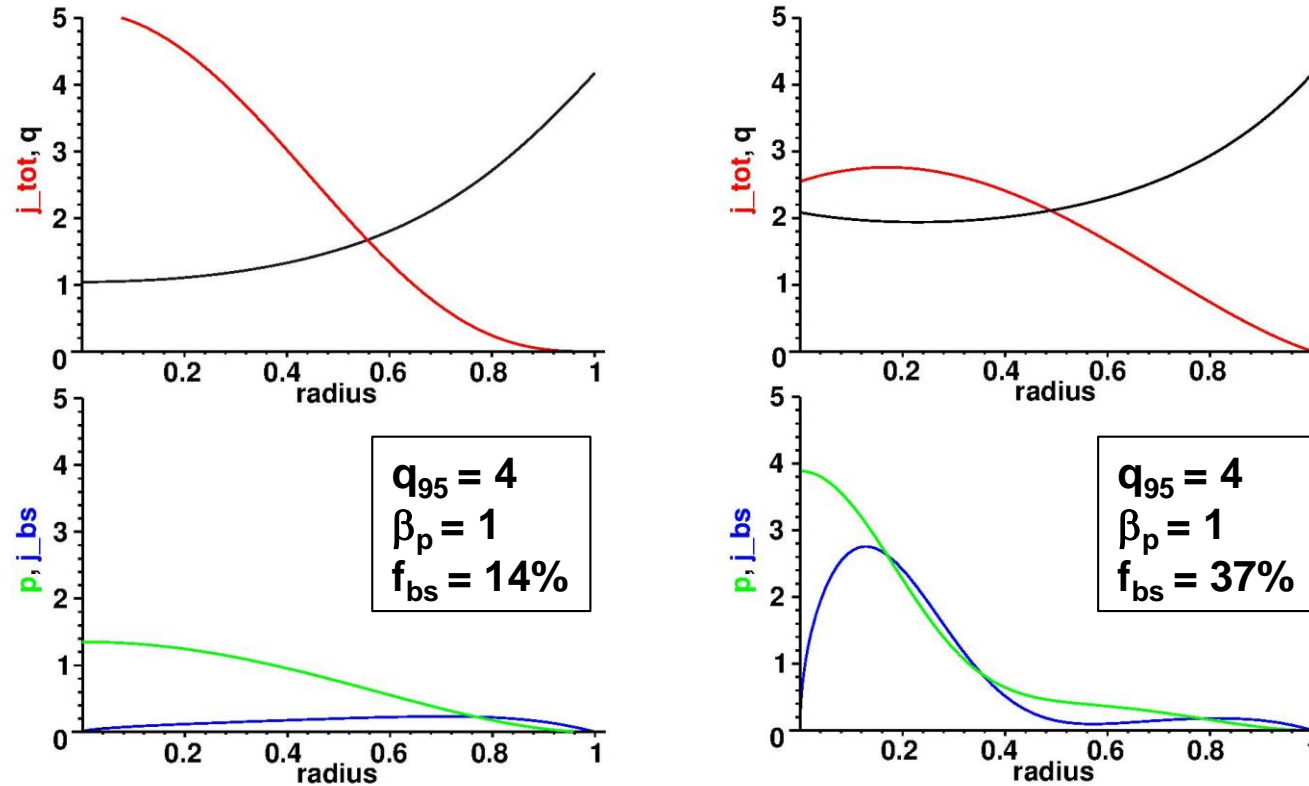
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How to maximise the bootstrap fraction – 1-D

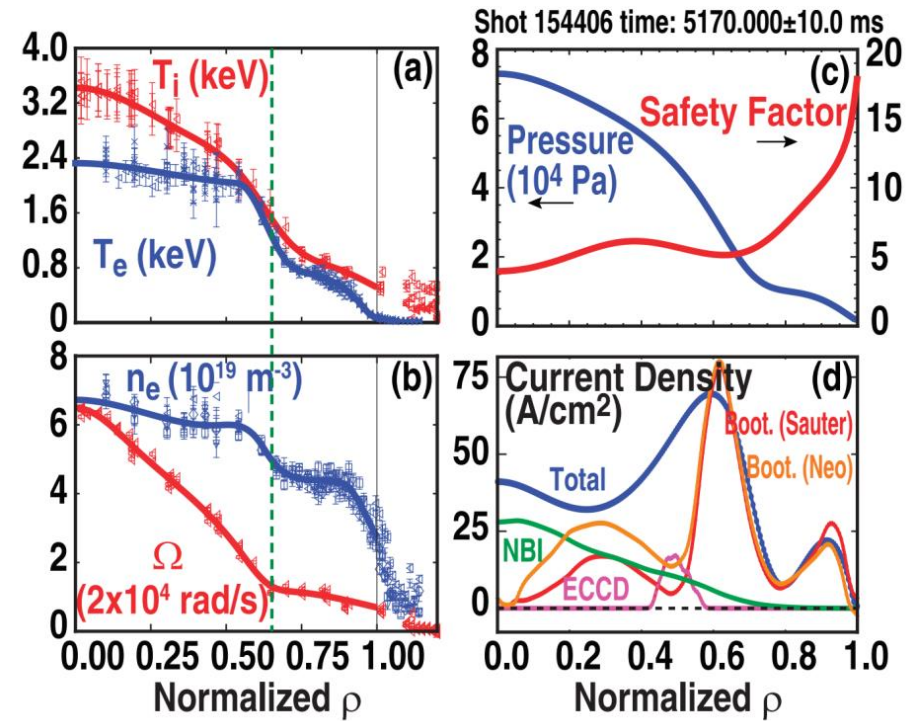
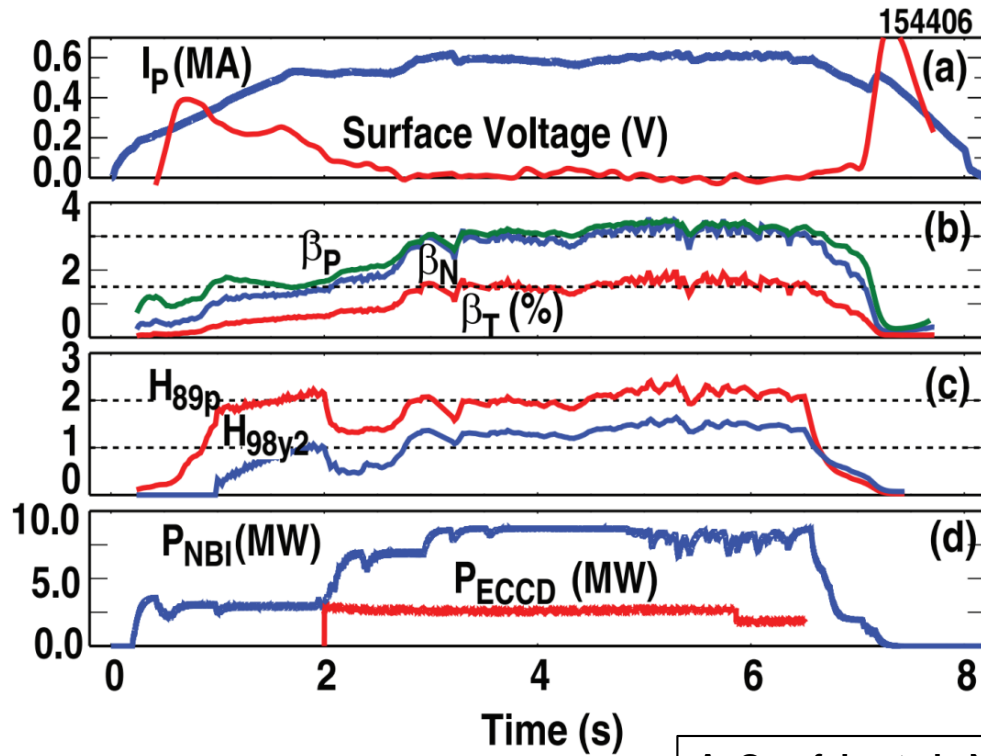


Profile shapes $p(r)$ and $j(r)$ affect c_{bs} : $j_{bs} \propto \sqrt{\frac{r}{R}} \frac{\nabla p}{B_{pol}} \propto q \nabla p \Rightarrow$ elevate q where p drops

- leads to $j(r)$ being peaked off-axis and $q(r)$ being flat or reversed



Reversed shear – ITB scenario



A. Garofalo et al., Nucl. Fusion 55 (2015) 123025

High bootstrap fraction, but convincing demonstration so far only at high q_{95}

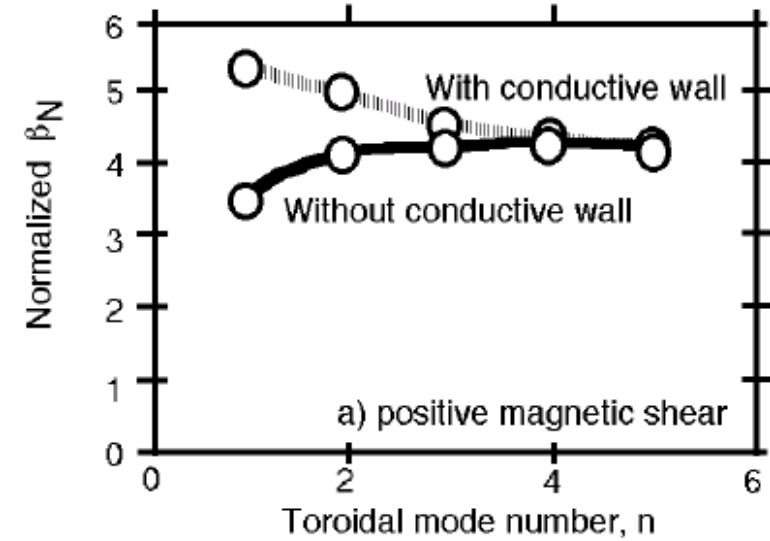
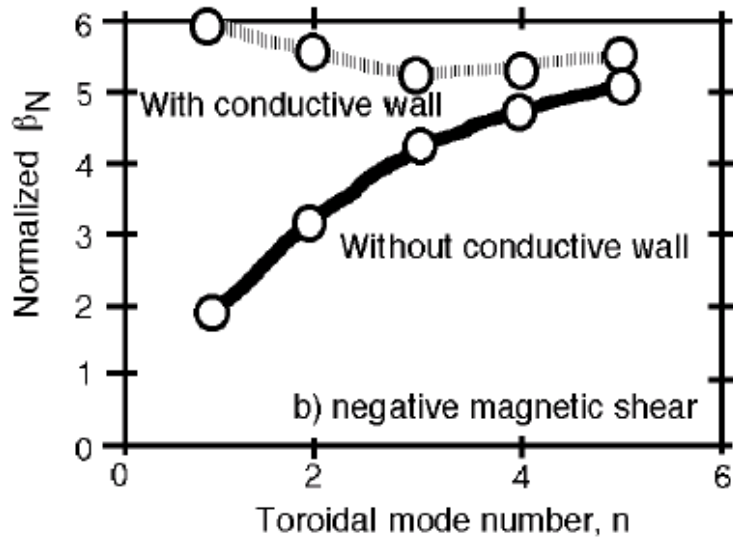
- delicate MHD stability at lower q_{95}

This route is presently followed at high q_{95} (remember $\beta_{pol} \sim \beta_N q_{95}$)



Broad current profiles have a low ideal β -limit

for peaked current profiles (standard H-mode): modest need and gain



For broad current profiles (advanced scenarios): high need and significant gain

J. Manickam et al., Phys. Plasmas 1 (1994) 1601

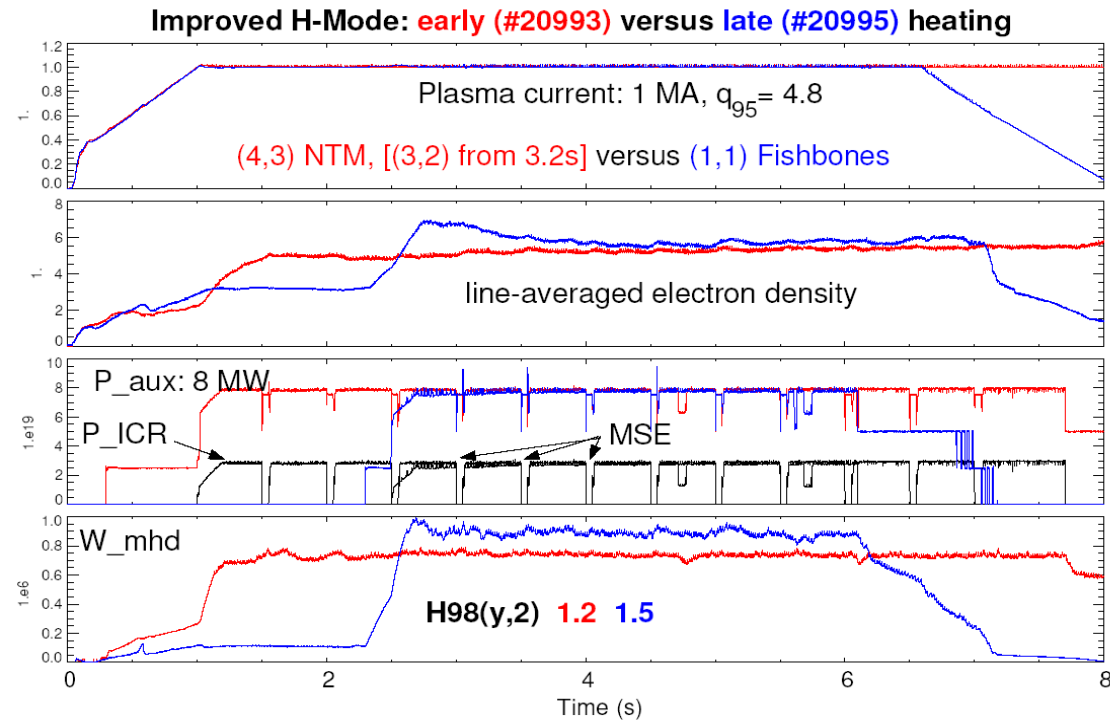
...but close-by conducting shell transforms ideal external kink into Resistive Wall Mode (RWM)

- RWM stability determined by non-ideal effects (rotation, fast particle resonances)

⇒ still an active area of tokamak physics research

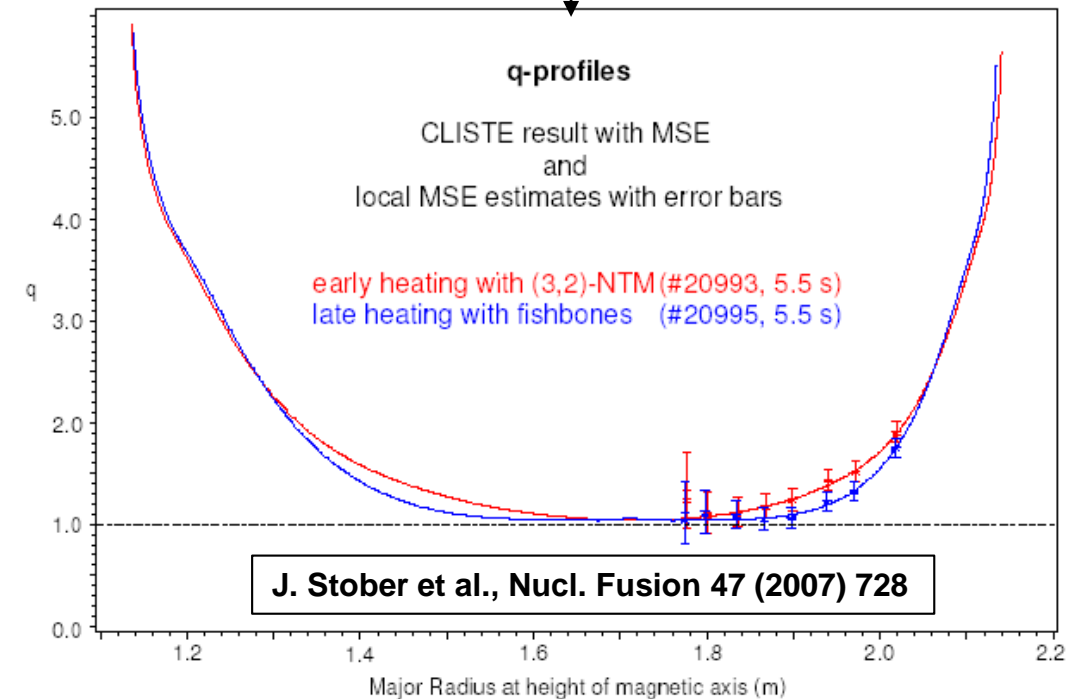


A 'compromise': the hybrid scenario

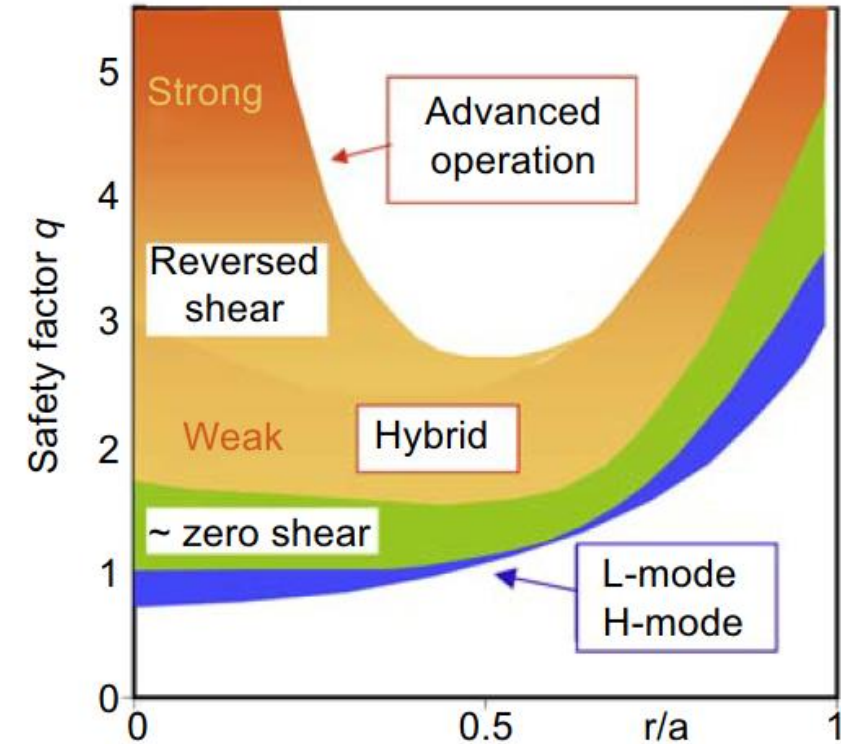
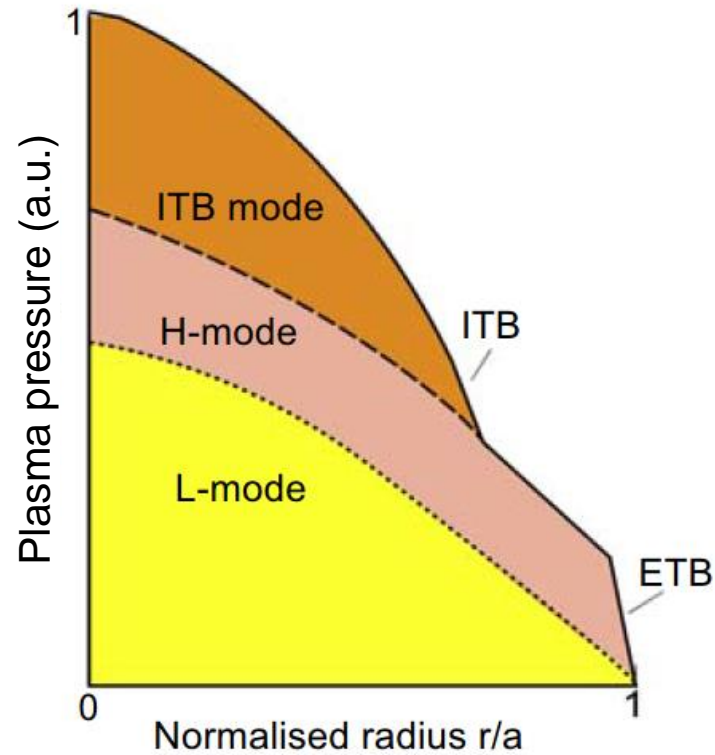


- robust operation at $4 < q < 5$
- confinement (H_{98}) and stability (β_N) improved w.r.t standard H-mode
- $q(0)$ kept above 1 by MHD dynamo (i.e. no sawteeth)

Clue: subtle changes in the current profile have large impact on performance



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Access to a tokamak operational scenario is a non-trivial task



Actuators (H&CD systems, fueling systems, PF coil system), have limited efficiency:

- external H&CD power should be low in a reactor ($Q = P_{fus}/P_{ext} > 30$), $P_\alpha \sim (nT)^2$ dominates
- external CD has low efficiency (usually less than 0.1 A per W)
- PF coils for shaping and position control need to be far from plasma in a reactor

Equally important, the plasma is a nonlinear dynamic system in which $p(r)$ and $j(r)$ interact

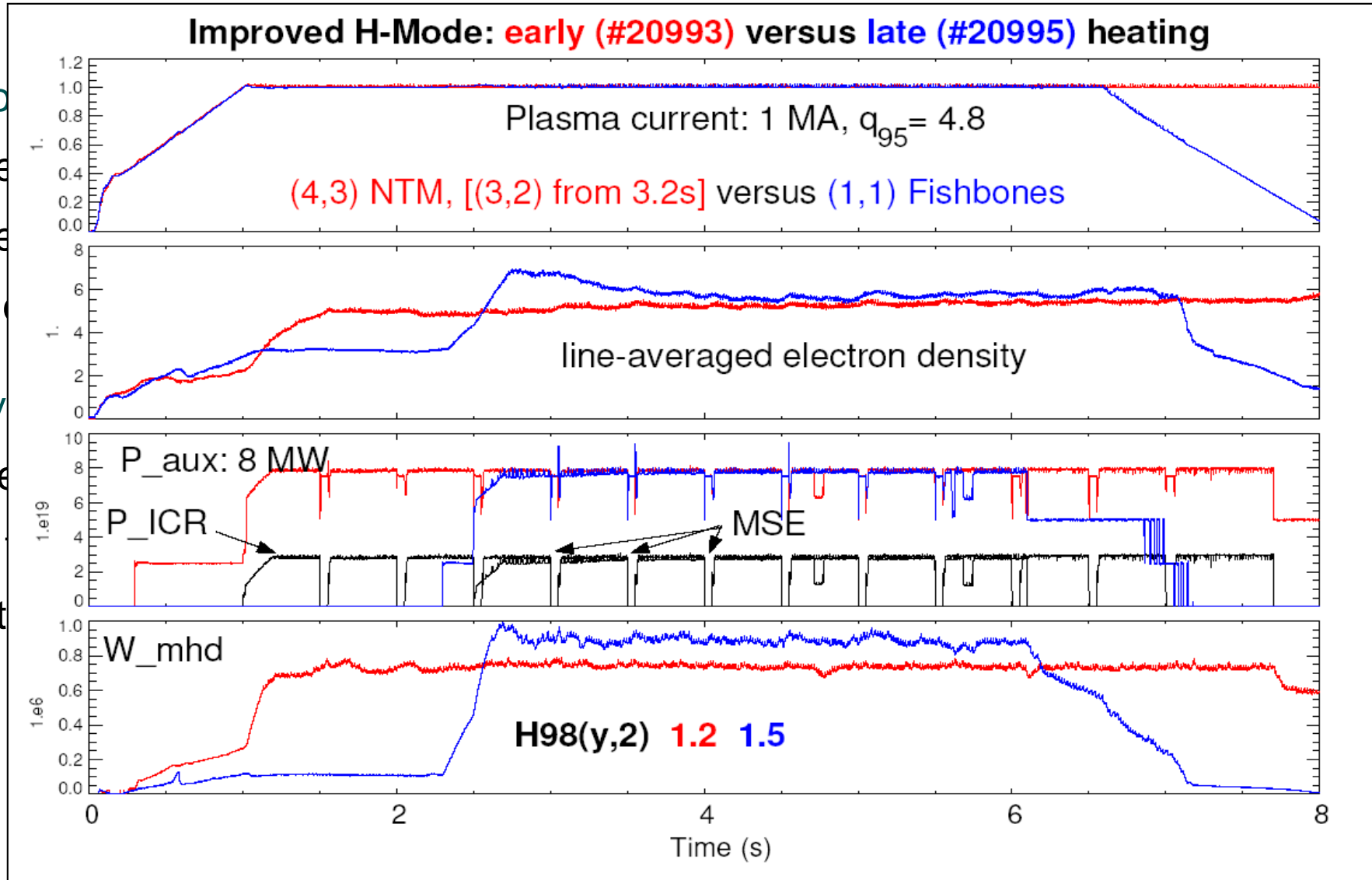
- depending on the time history, plasma state can be different for the same actuator values
- aim for a plasma scenario that is in a robust (nonlinear) equilibrium state
- the trajectory towards the equilibrium matters and is subject to optimization!

Access to a tokamak operational scenario is a non-trivial task



Actuator

- external
 - external
 - PF (Poloidal Field)
- Equally
- dependent
 - aimed
 - the target



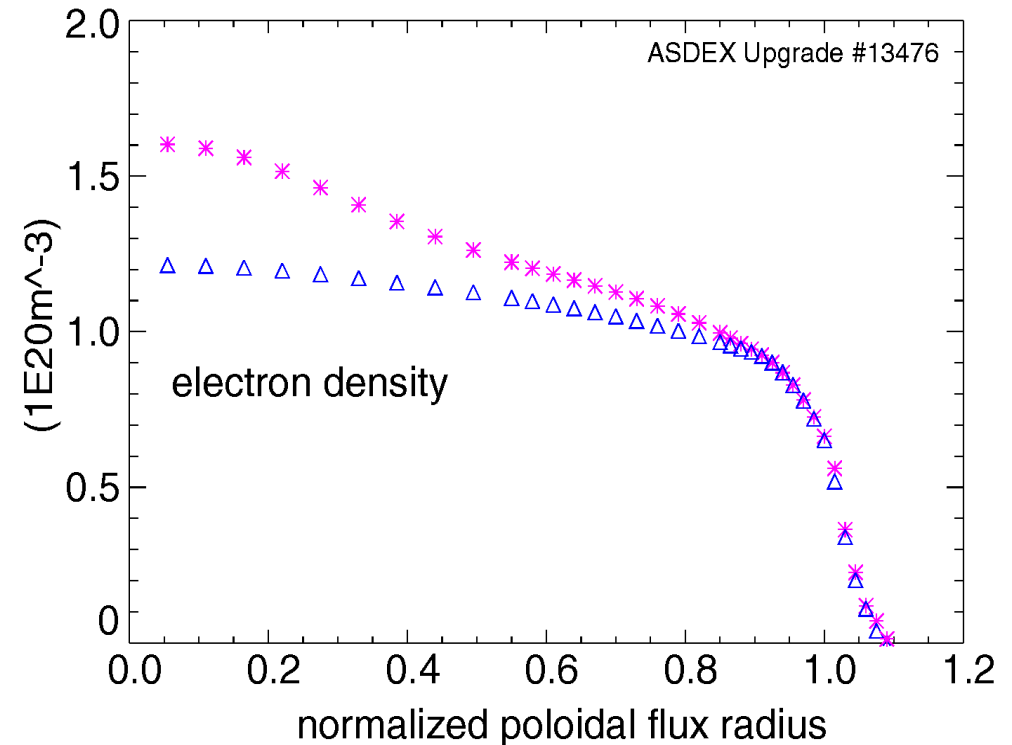
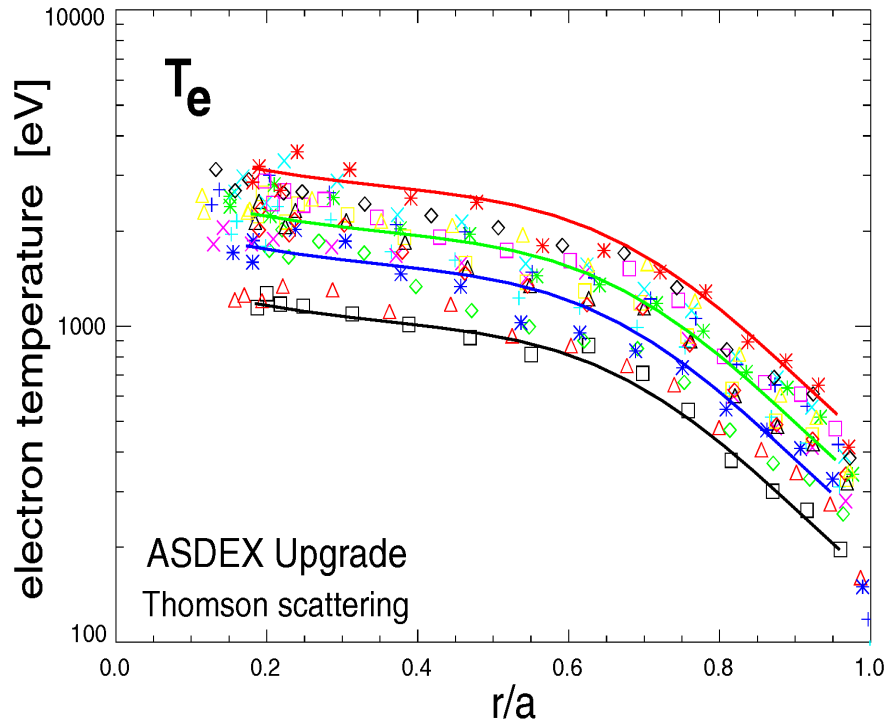
dominates

interact

or values



Control of the kinetic profiles $T(r)$ and $n(r)$

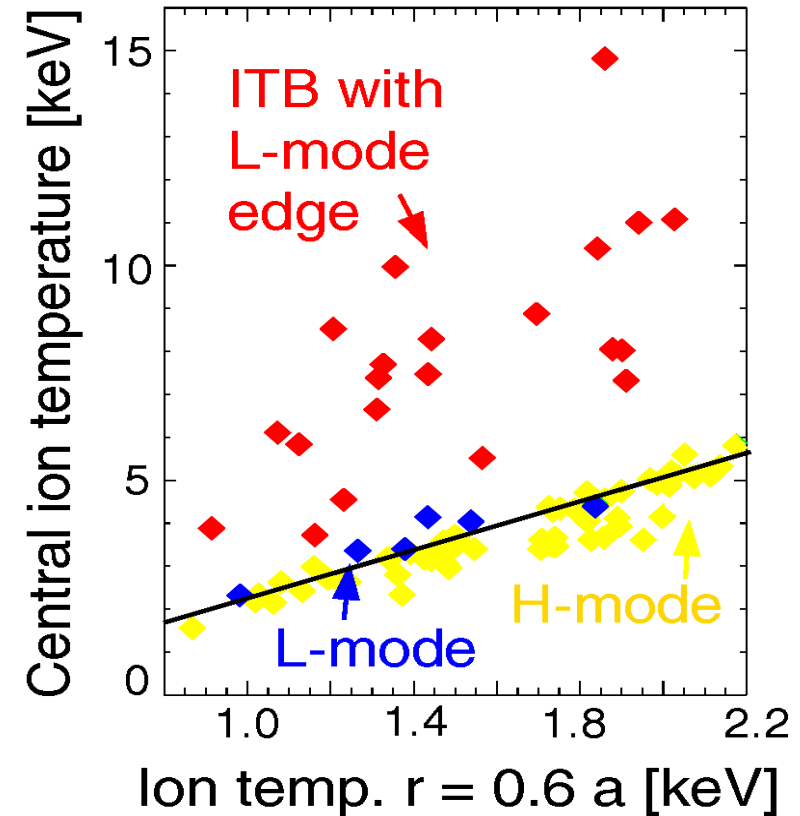
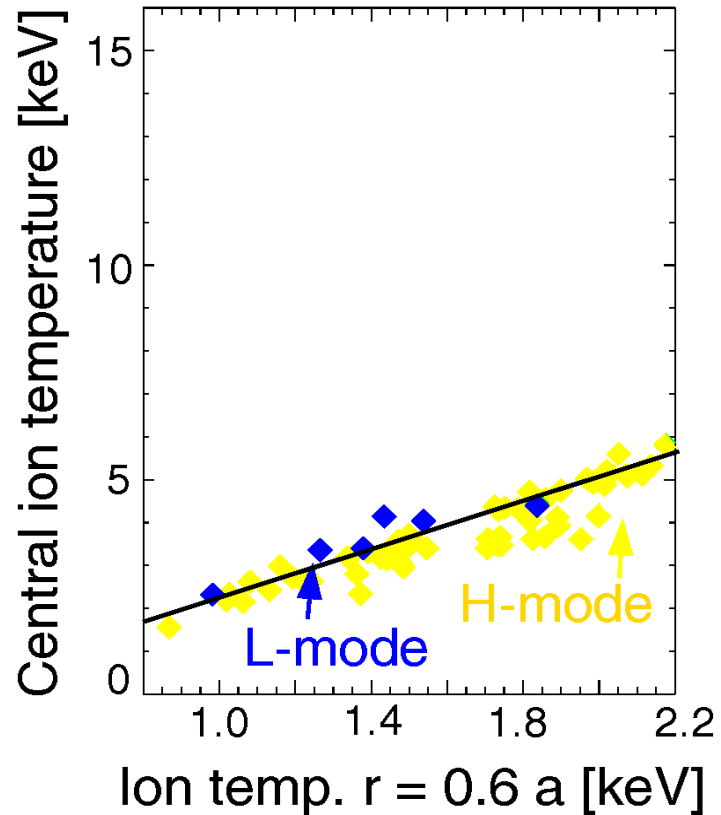


Pressure profile determined by heating / fueling profile and radial transport coefficients

- turbulent heat transport leads to ‘stiff’ temperature profiles (critical gradient length $\nabla T/T$)
- density profiles not stiff due to existence of a (collisionality dependent) ‘inward pinch’

⇒ Controlling transport is crucial to achieving the desired scenario

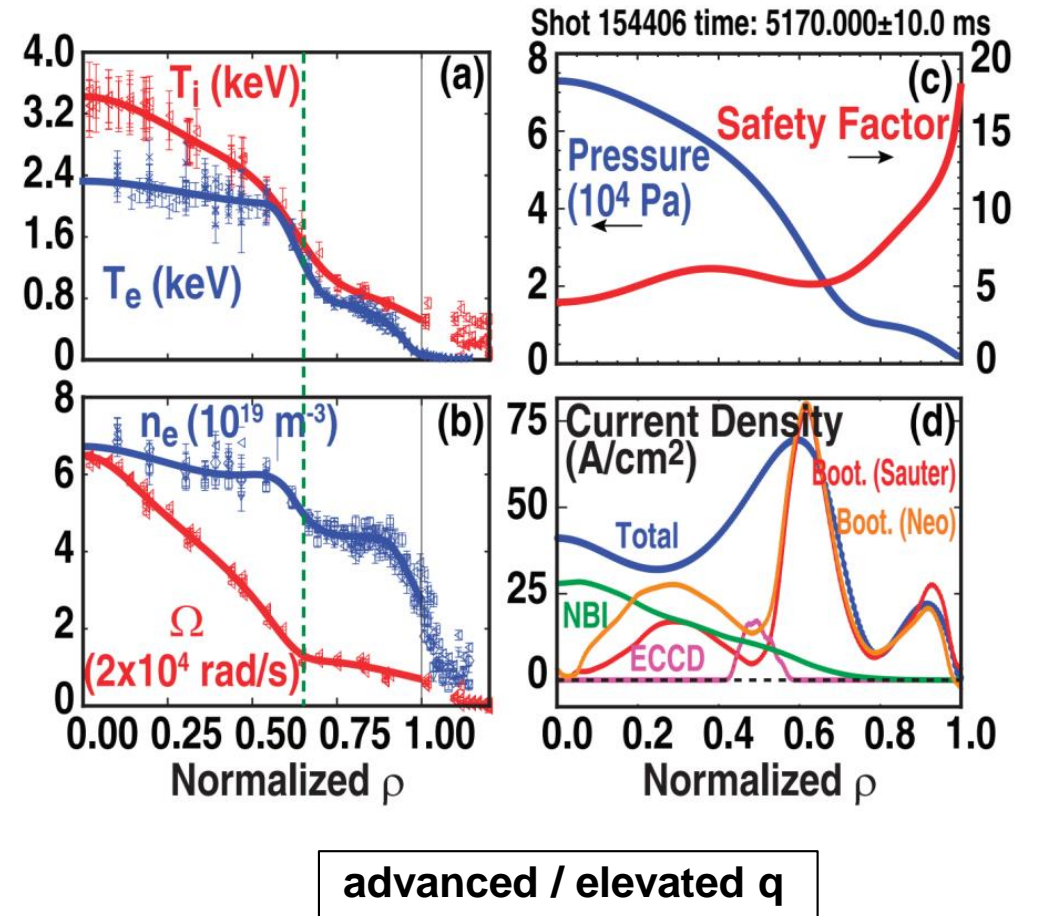
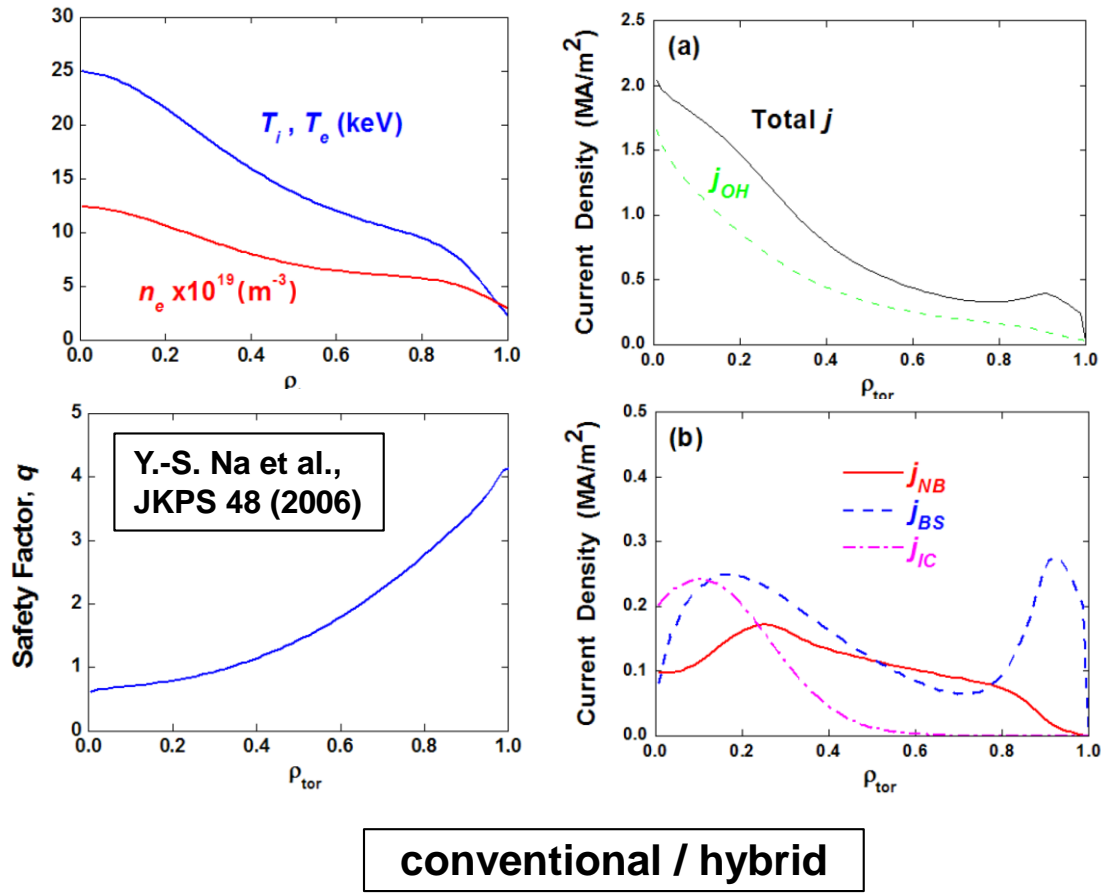
Control of the kinetic profiles $T(r)$ and $n(r)$



Stiffness can be overcome locally by sheared rotation

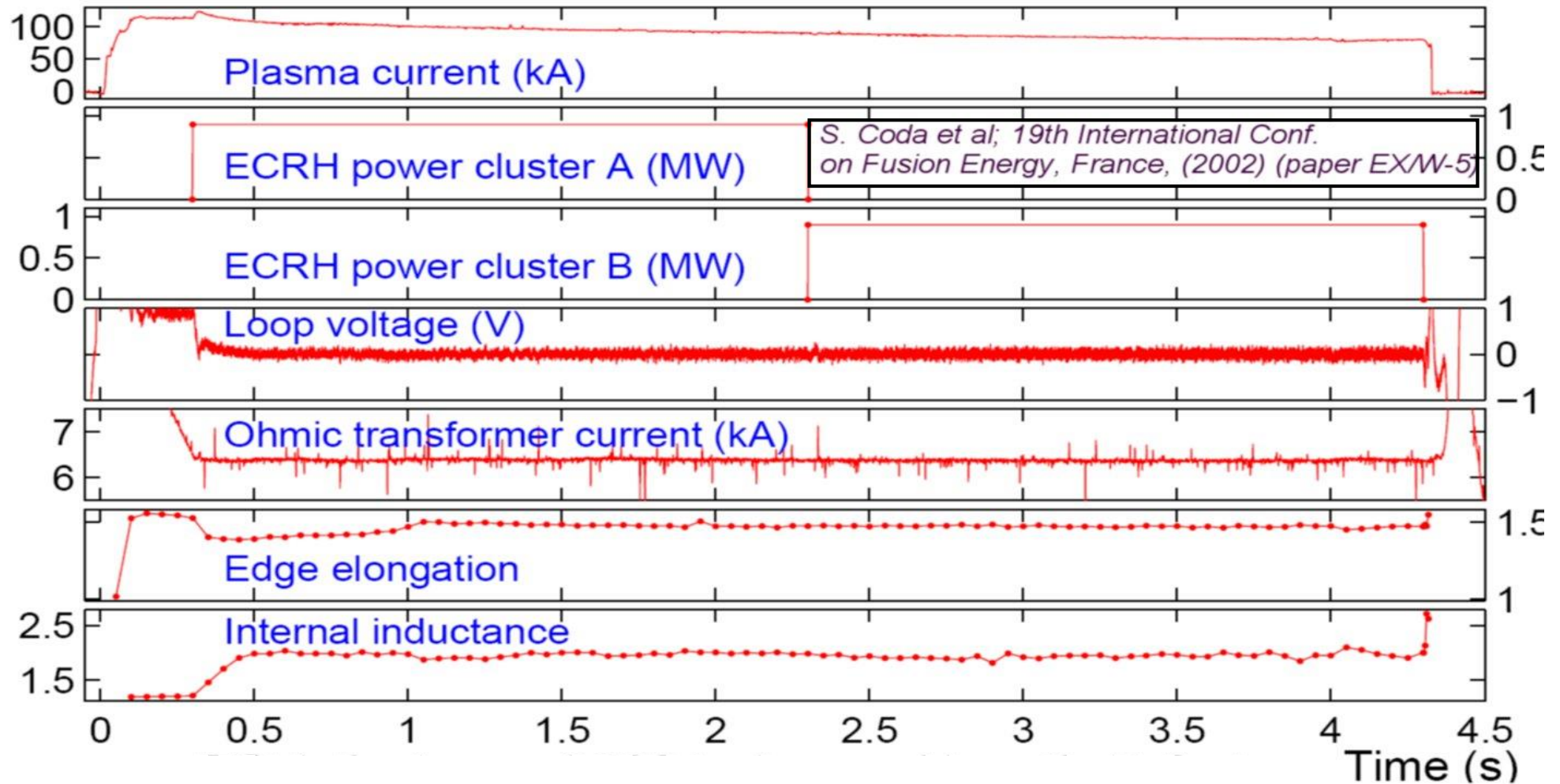
- suppressed turbulence allows edge transport barrier (H-mode) / internal transport barrier (ITB)

Control of the current profile linked to kinetic profile(s)



ohmic current coupled to temperature profile $j(r) \sim T(r)^{3/2} \rightarrow$ inductive component always peaked
 bootstrap current linked to pressure and current profiles: $j_{bs} \sim (r/R)^{1/2} \nabla p / B_{pol}$

There is hope that stable stationary non-inductive solutions exist...

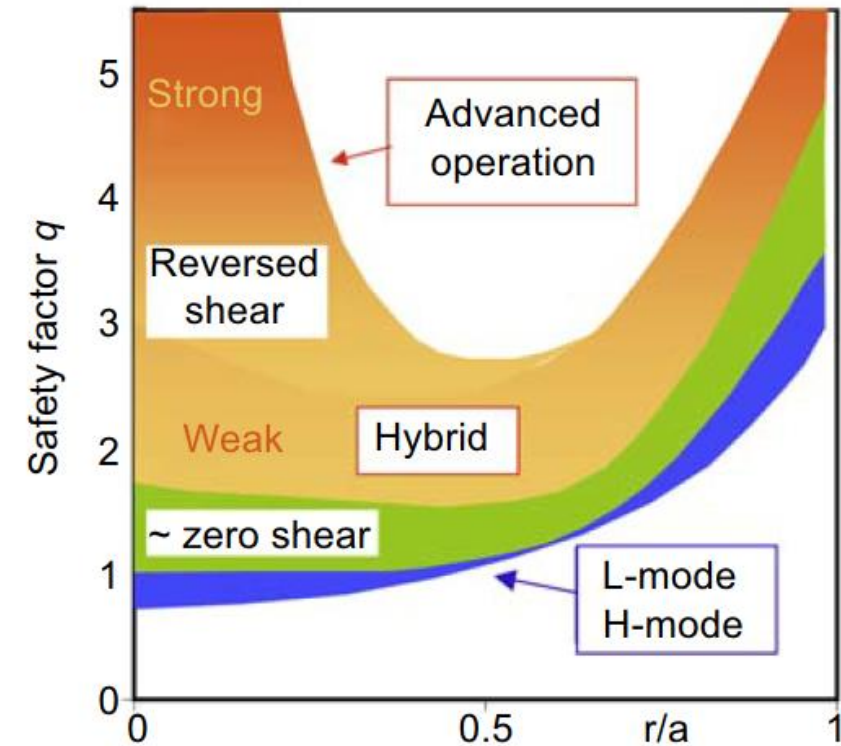
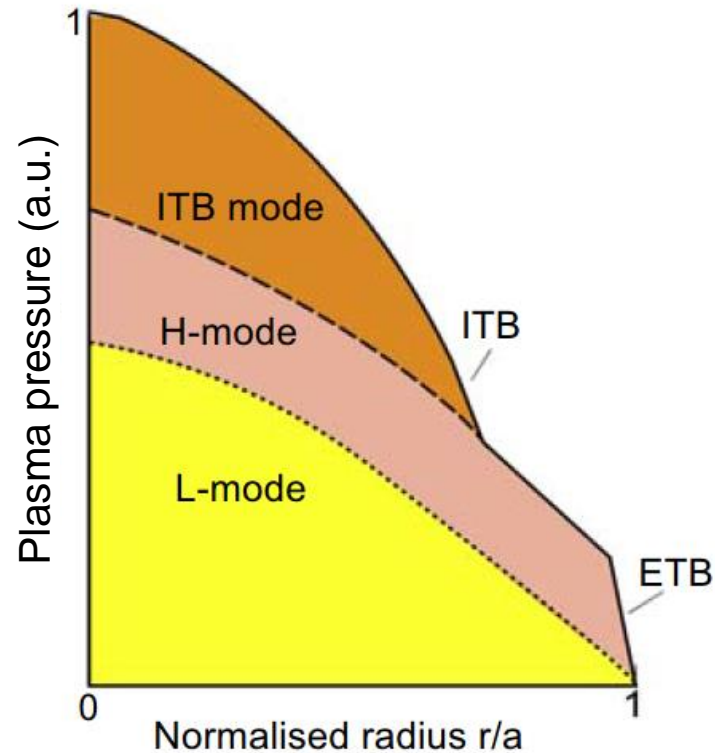


...but it is a challenging task to produce them at plasma performance sufficient for a reactor



- 1) Introduction (just given)
- 2) Optimisation strategies for tokamak plasmas
- 3) Scenarios characterised by $j(r)$ and $p(r)$
- 4) Scenario access
- 5) Summary**

Summary



Tokamak scenarios are characterized by a combination of pressure and current profile

- accessing and maintaining scenarios can be challenging due to the nonlinear plasma physics
- control strategies have to be developed to robustly operate the desired scenario